

2011-2012 Consolidated Annual Performance and Evaluation Report (CAPER)

City of Concord and
Cabarrus/Iredell/Rowan
HOME Consortium

September 21, 2012



Concord
NORTH CAROLINA
High Performance Living

A CATALYST FOR NEIGHBORHOOD REVITALIZATION—

CDBG funding is helping with the transformation of abandoned municipal buildings into the ClearWater Artist Studios in Concord, NC.



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City of Concord Consolidated Annual Performance & Evaluation Report

For Fiscal Year July 1, 2011 - June 30, 2012

Executive Summary

This report, the Consolidated Annual Performance and Evaluation Report (“CAPER”), details the housing and community development activities and accomplishments of the City of Concord (the “City”) and the Cabarrus/Iredell/Rowan HOME Consortium (the “Consortium”) for the 2011-2012 fiscal year. The CAPER demonstrates how the City and Consortium used Community Development Block Grant (CDBG) and Home Investment Partnerships Program (HOME) funds between July 1, 2011 and June 30, 2012.

The 2011-2012 fiscal year is the second year represented in the 2010-2015 Five-Year Consolidated Plan.

The City of Concord is a CDBG entitlement community that receives annual funding in the form of a grant from the U.S. Department of Housing and Urban Development (HUD). CDBG funds are used to provide “decent housing, a suitable living environment, and expand economic opportunities, principally for persons of low and moderate income” (LMI).

The HOME program, also funded through HUD, provides a block grant specifically to address affordable housing needs. The goal of the HOME Program is to promote and provide safe, decent, and affordable housing, primarily to low and moderate income persons.

In 1996 the City of Concord joined with Cabarrus, Iredell, and Rowan Counties to form a HOME Consortium to address the housing needs in their jurisdictions. Members of the Consortium include the Cities/Towns of Concord, Kannapolis, Mooresville, Davidson, Salisbury, and Statesville and Cabarrus and Rowan Counties. The Consortium also includes four Community Housing Development Organizations (CHDOs) located in Davidson, Salisbury, Mooresville, and Kannapolis. The City of Concord is responsible for program administration, with input from a board on which all Consortium member governments are represented.

In FY 2011-2012, the City received \$425,304 in CDBG funds, plus an additional \$39,534 from program income. The amount of HOME funds received for the Cabarrus/Iredell/Rowan HOME Consortium was \$1,264,370. The City of Concord’s share of the HOME allocation was \$221,936, including administrative fees. Approximately \$47,815 was also received in program income funds and \$90,147 in matching funds was provided by the City. The total amount of project funds available to the City was \$276,950. The remaining \$1,042,434 was allocated to Consortium members in other jurisdictions and the four CHDOs.

The City of Concord and the Cabarrus/Iredell/Rowan HOME Consortium supported over 35 separate projects with CDBG and HOME funds during the 2011-2012 reporting year. Detailed descriptions of program activities begin on page 28.

CITIZEN COMMENTS

Federal regulations require the CAPER to be submitted to HUD no later than 90 days after the end of the fiscal year. A public comment period, of no less than 15 days, is also required. The draft 2011-2012 CAPER became available for public review and comment on September 3, 2012. Copies of the draft 2011-2012 CAPER were made available at the Department of Planning & Neighborhood Development, Community Development Division, and the City's Main Library. A public notice was placed in the *Independent Tribune* on August 13, 2012 notifying the public of the availability of the draft and opportunity to comment over a 15-day period. A public hearing was held on August 29, 2012 to receive comments. (See Appendix C.) As the primary point of contact with HUD, the Department of Planning & Neighborhood Development is responsible for the coordination and preparation of the CAPER.

No comments were received from the public.

SECTION I
2011-2012 CDBG & HOME Allocations

COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM	
FY 11-12 SOURCES OF FUNDING	
FY 2011 CDBG Grant	\$355,471
Anticipated Program income	50,000
Total Federal & Non- Federal Funds Available	\$405,471
PROPOSED 11-12 BUDGET	
CDBG ACTIVITIES	
Acquisition	20,000
Owner-Occupied Rehab	40,423
Emergency Repairs	75,000
Artisan's Village	169,377
Public Services	39,500
Clearance Activities	5,000
Infrastructure	15,000
Neighborhood Matching Grant	500
CDBG Program Administration	81,094
TOTAL	\$445,894

2011-2012 HOME ALLOCATION AND BUDGET

HOME Investment Partnerships Program Cabarrus/Iredell/Rowan HOME Consortium	
FY 11-12 Sources of Funding	
FY 2011-2012 Entitlement Grant	\$1074,715
Anticipated Program Income	50,000
Cash Match Contribution	155,410
Total HOME Funds Available	\$1,280,125
Proposed Budget	
Acquisition	30,000
New Construction for Homeownership	269,919
New Construction – Rental Housing	75,000
Owner-Occupied Single-Family Rehab	539,509
Downpayment Assistance	65,000
Acquire/Rehab/Resell	118,228
Program Administration	112,472
Total	\$1,280,125

CITY OF CONCORD'S HOME PROGRAM	
FY 11-12 SOURCES OF FUNDING	FUNDING AMOUNT
FY 2011 HOME Grant (City's Portion)	\$130,603
Anticipated Program Income	50,000
Local Match	45,000
HOME Program Administration	66,946
Total Federal & Non- Federal Funds Available	292,549
PROPOSED 11-12 BUDGET	
Housing Rehab – Single-Family (PI)	165,603
Downpayment Assistance (HOME)	25,000
Acquisition (for New Construction)	30,000
HOME Program Administration (includes PI)	71,946
TOTAL CITY ACTIVITIES	\$292,549

2011-2012 EXPENDITURES BY GRANT ACTIVITY

During FY 2011-2012, the City expended **\$44,606** of program income, **\$1,777,918** in Section 108 loan funds, and **\$762,961** of its CDBG allocation. The City and other HOME Consortium members expended **\$1,098,199** in HOME funds. An additional **\$59,556** in program income and **\$35,192** in matching funds was also expended. Administration and Planning costs remained within the respective caps.

TABLE 1: BREAKDOWN OF FUNDING AND EXPENDITURES BY GRANT ACTIVITY

Table 1		
FUNDING SOURCES	CDBG	HOME
Unexpended Grant Balance at July 1, 2012	\$2,061,754	2,400,413
Unexpended Section 108 Loan Guarantee	0	0
2011 Entitlement Grant	355,479	1,111,453
Program Income and Other Repayments (Actual)	44,606	59,556
Matching Funds	0	169,129
TOTAL FUNDS AVAILABLE	\$2,461,839	\$3,571,422
EXPENDITURES		
CITY EXPENDITURES	CDBG	HOME
Housing		
Emergency Rehab	\$43,892	0
New Construction (multi-family rental housing)		\$358,476
Rehabilitation (owner-occupied single family)	40,576	102,552
Down Payment Assistance	0	11,344
Acquisition	0	0
Code Enforcement (Demolition/Clearance)	0	
Economic Development (Clearwater)	221,145	
Public Services	38,500	
Public Facilities – Neighborhood Impvmnts & Infrastructure	140,903	
Planning & Administration	75,799	76,084
Section 108 Loan Guarantee	1,777,918	
TOTAL EXPENDED BY CITY	\$2,294,841	\$189,980
Remaining HOME Consortium Expenditures		
Project Costs (Housing)		\$872,764
General Administration Costs		35,455
TOTAL EXPENDED BY OTHER CONSORTIUM MEMBERS		908,219
TOTAL UNEXPENDED BALANCE JUNE 30, 2011	\$166,997	\$2,473,224

Excluding administrative expenses, 100 percent of CDBG and HOME funds directly benefited households below 80 percent AMI. Section 108 Loan draws covered debt service.

SUMMARY OF FY11-12 CONSORTIUM ACTIVITIES

<i>CONSORTIUM MEMBER</i>	<i>PROPOSED ACTIVITIES</i>	<i>(ACTUAL) COMPLETED ACTIVITIES</i>
City of Concord	Provide downpayment assistance; Acquisition and Rehab to 3-4 LMI families	Down payment assistance for 3 first-time homebuyers; 1 owner-occupied, single-family rehab; Loan for multi-family rental housing
Cabarrus County	Rehabilitation of 3 owner occupied homes (Elderly/disabled)	Rehabilitated 1 owner-occupied homes.
City of Kannapolis	Acquire & rehab two homes to used as transitional housing	Acquired & rehabilitated three homes which are being used for transitional housing; acquired 1 home to rehab and sell.
Mooresville CDC	Acquire property and construct a single-family home.	Constructed and sold SF unit in Burkedale subdivision and SF house in target neighborhood.
Town of Mooresville	Complete infrastructure for single-family affordable housing subdivision; rehab & sell city-owned SF home to LMI family.	Rehabilitated 2 owner-occupied SF homes.
Prosperity Unlimited	Acquire/rehabilitate/resell 1 single family home to a first time homebuyer	Acquired & rehabilitated 1 single-family home which will be sold to a first time homebuyer.
Rowan County	Rehabilitate 4 owner-occupied SF homes	Rehabilitated 2 owner-occupied SF homes.
Salisbury CDC	Construction of 1 new single-family home for first time homebuyer	Purchased 2 SF homes to rehab and sell.
City of Salisbury	Assist in the development and provide leveraging for new LMI multi-family rental project	Assisted and leveraged funds that resulted in the development of multi-family units and was leased to 2 LMI families.
City of Statesville	Construction of 1 new single family home	Constructed 1 single-family home for a first-time homebuyer.

Leveraging Resources

The City of Concord uses local funding in addition to CDBG and HOME funds to accomplish the Consolidated Action Plan objectives. Partnerships consisting of public, private, and non-profit firms are encouraged to come together and develop strategies to incorporate external funding sources.

Federal funds often leverage other funding sources, such as foundation and charitable institution grants. Consortium members leverage their funds in a variety of ways. Each active member of the Consortium is required to provide a 25 percent match for all funds received through the HOME program. Match obligations may be fulfilled through a variety of methods, including, but not necessarily limited to, the following:

- ◆ Cash from a non-federal source
- ◆ Value of donated real property
- ◆ Value of waived taxes, fees, or charges associated with HOME projects
- ◆ Sweat equity

The City of Concord and Cabarrus County use general funds to satisfy their match requirement.

The table below demonstrates the ability of Consortium members to leverage outside funding sources and the significant impact of those funds:

2011 LEVERAGED FUNDS	
Source	Amount
Other Federal Funds	257, 059
Other Non-Federal funds	111,227
Total	\$368,286

Leveraged funds were used to provide safe, decent affordable housing to persons of low and moderate income.

HOME Match Report

The HOME Program requires that participating jurisdictions provide match in an amount equal to no less than 25 percent of the total HOME funds drawn down for project costs. The match liability for the 2011 Program Year was \$369,277 (see table on next page). The 2011 contributions, plus the 2010 excess match carryover, left the Consortium with \$689,322 in excess match funds to be carried forward into the 2012 Program Year. (See Appendix A, *HOME Match Report 40107-A*.)

PY11 CONSORTIUM DRAWS & MATCH LIABILITY				
<i>Consortium Member</i>	<i>2011 HOME ALLOCATION</i>	<i>Amt. Drawn in PY 2011</i>	<i>Match Liability</i>	<i>Match Contributed in PY11</i>
City of Concord	\$165,603	\$140,770	\$35,192	45,000
Cabarrus County	114,671	73,502	18,376	16,538
City of Kannapolis	113,978	27,003	6,751	65,688
Mooresville CDC	53,736	4,356	1,089	644
Town of Mooresville	81,452	111,695	30,276	8,803
Prosperity Unlimited	53,736	0	0	0
Rowan County	169,179	192,348	48,087	19,091
Salisbury CDC	53,736	51,649	12,912	0
City of Salisbury	100,535	150,000	37,500	37,500
City of Statesville	95,618	98,886	24,722	0
TOTAL	\$1,167,653	\$850,209	\$214,905	\$193,264
Program Administration	112,472	35,455		
TOTAL	\$1,280,125	\$786,778	\$214,905	\$193,264

SECTION II - ASSESSMENT OF ONE-YEAR GOALS AND OBJECTIVES

Self-Evaluation

This self-evaluation is based on activities accomplished this reporting period, as outlined in the Five-year Consolidated Strategic Plan. The City of Concord, the Cabarrus/Iredell/Rowan HOME Consortium and its partners continued to make a positive impact solving neighborhood and community problems.

During this program year, federal funds were used to support affordable housing throughout the City's and Consortium's jurisdiction. In-fill lots were purchased for new construction; down payment assistance was available to homebuyers to increase the purchasing power of low and moderate income families; rehabilitation funds were used for emergency needs and major rehabilitation to stabilize current housing stock and to prevent displacement of elderly homeowners; dilapidated structures that had the potential to cause harm to residents were demolished; a road in an LMI neighborhood was extended to allow safe ingress and egress of emergency vehicles and residents; matching grant funds were available to Concord's Recognized Neighborhoods to improve or strengthen their community; the elderly received assistance through an adult day care system to prevent premature displacement; the homeless received opportunities to learn skills to improve their living conditions.

The City of Concord's CDBG and the Cabarrus/Iredell/Rowan Consortium's HOME funds were used to provide decent housing via housing rehabilitation, acquisition and new construction, emergency repairs, and down payment assistance. Cabarrus and Rowan counties used funding for scattered site rehabilitation

and the City of Concord used a portion of their CDBG funding to make emergency needs repairs. The Community Housing Development Corporation of Mooresville/South Iredell, the Cities of Salisbury and Statesville used funding to increase the construction of affordable housing. Several consortium members purchased vacant homes to rehabilitate and sell to low and moderate income homebuyers. Many of the cities and CHDOs also used a portion of their allocation for down payment assistance to first time homebuyers. The City of Concord and Town of Davidson constructed affordable rental housing for seniors and handicapped persons. The City of Concord used a portion of their CDBG funds to extend a roadway in an LMI neighborhood.

In an effort to provide a suitable living environment to those with special needs, CDBG funds were awarded to several public service organizations that provide homeownership counseling, adult day care, social services, transitional housing, night shelters for the homeless, and programs to assist Hispanic children with their transition into the school system.

Affordable Housing Assessment

The goals and objectives of the HOME Program serve to promote and provide safe, decent and affordable housing within the jurisdictions of the Consortium. The goals and objectives of the CDBG program are to

1. create a suitable living environment;
2. provide decent housing; and,
3. create economic opportunities.

Programs are targeted primarily to persons and/or households below 80 percent of the area median income.

The City of Concord and Cabarrus/Iredell/Rowan HOME Consortium have defined various needs as priorities throughout the respective jurisdictions. Needs for various housing types, including those for the special needs population, continue to be a priority.

Shown below are the housing priorities and objectives identified in the Five-year Consolidated Plan:

Housing Priorities	
•	Rehabilitation of homes with substandard conditions throughout the jurisdictions
•	Increase affordable home opportunities for low-moderate income households
•	Produce new and affordable housing for low-moderate income households
•	Provide downpayment assistance for low-moderate income households in an effort to reduce the cost burden.
•	Provide educational opportunities for low-moderate income households to encourage responsible homeownership and increase wealth.
•	Develop public/private/non-profit relationships to create innovative affordable housing opportunities
•	Develop transitional housing opportunities throughout all communities
•	Continue referral system to provide housing for individuals representing a special need such as HIV/AIDS, disability, and elderly

Objective	Housing Objectives	Matrix
1	Rehabilitation of Owner-Occupied	14A
2	Downpayment Assistance	13
3	New Construction	12
4	Homeownership Counseling	05

ACTIONS TAKEN TO MEET GOALS & OBJECTIVES

Coordination Objective

(as stated in the Five-Year Consolidated Plan)

“As lead entity, the City of Concord will provide technical support to groups, organizations or individuals that work with low and moderate income individuals. Furthermore, the City will make attempts to partner with other organizations to ensure that the community has knowledge of the programs offered and the requirements for participation. Any plan and strategy that is in place requires the consistent partnerships of all service providers throughout the community who provide the same services. The production of this plan will facilitate this process.”

BARRIERS TO AFFORDABLE HOUSING

One of the most effective ways to eliminate barriers to affordable housing is the acknowledgement that such barriers exist. The City of Concord and the Consortium recognize that the current economic conditions have played a major role in limiting access to home ownership. Cabarrus, Iredell and Rowan counties have experienced significant job losses over the past several years which have resulted in fewer residents becoming homeowners.

An important objective of the Consortium is to remove barriers to affordable housing. One method of achieving this is by increasing citizens' knowledge of Fair Housing laws through educational opportunities. These opportunities are provided through round table discussions and events during Fair Housing Month. These types of events make citizens aware of their rights and promote the goals of Concord and the Consortium.

Actions Taken to Meet the Five-Year Housing Objectives

- Prosperity Unlimited, Inc., a non-profit community housing agency, works with clients prior to home purchase to determine if they are mortgage ready (financially) and prepared for the transition from tenant to homeowner. The courses also teach the potential homebuyer how to examine a **HUD 1** statement to verify that the interest and fees are within reason. Foreclosure prevention sessions are also offered to target homeowners who experience unexpected emergencies (e.g., job loss or medical) that result in an inability to make mortgage payments on a regular basis.
- Cabarrus County has a program to waive adequate public facilities (APF) fees to non-profit agencies. This reduces the price of the home by \$4,024 per unit. Also, individuals who have participated in home ownership training (by a qualified agency) may apply for a refund of the APF fees on homes produced by private developers. In addition, Cabarrus County ensures that there are adequate zoning jurisdictions that allow for smaller lot sizes. (Affordable housing is most often constructed on smaller lots.) The County also provides technical support to Habitat for Humanity and Prosperity Unlimited, Inc.
- The City of Concord adopted a policy to waive water and wastewater connection charges and zoning clearance permit fees for affordable housing. In 2007 the Planning Commission re-zoned one of the zoning districts to include cluster developments, which allows development on small lots.

In other efforts to combat barriers to affordable housing, the City developed and approved a *Center City Plan* in 2003. Fifteen neighborhoods were included in this plan, which established a set of strategies for the future redevelopment and sustainability of the existing neighborhoods that surround the City's downtown. The *Center City Plan* included: Neighborhood Improvement Strategies, Neighborhood Logos, Future Land Use Map, Multi-Modal Connections Map, Corridor Improvement Strategies, and Development Incentives. During the 2010 Program Year, many of the HOME activities addressed the housing objectives in this plan.

CITY OF CONCORD HOUSING PROJECTS

Whole House Rehabilitation



986 Old Charlotte Road



360 Amber Court

Logan Community Redevelopment Plans

Current plans call for a three-phase replacement of two of Concord's public housing complexes (in the Logan Community) with a mix of single family, town home, and multi-family units developed by a private investor. In concert with the three-phase replacement is a 44-unit senior living facility named *The Villas at Logan Gardens*. It is designed to target the elderly population currently living in public housing. The city is currently seeking a private developer to undertake the redevelopment of the two public housing complexes.

Villas at Logan Gardens - Update

Construction of the Villas at Logan Gardens, a 44-unit senior living facility, was completed in June 2011. The Villas are targeted to the elderly population earning 50% or less of the area's median family income.

The cost to construct the facility was approximately \$5,100,000, which was primarily funded from tax credits and private sources. The City provided a low-interest loan in the amount of \$355,586 using HOME funds.

The facility contains 32 one-bedroom apartments with varying square footage and twelve 1,059 square foot two-bedroom apartments. All but three of the units are occupied. To date, a total of 44 people have benefited from this project.



VILLAS AT LOGAN GARDENS

AFFORDABLE HOUSING ACCOMPLISHMENTS

The following table shows the progress made toward meeting the housing priorities and goals set forth in the Five-Year Plan.

Housing Objectives	Matrix Code	Number of Households Assisted	Number of People Assisted	Race			
				Cau	Blk	Hisp	Other
1. Rehabilitation/Repair of SF	14A	7	12	1	8	3	
Emergency Repair (of SF)		5					
2. Downpayment Assistance	13	4	13	3	11		
3. New construction (SF)	12	2	5	3	2		
Rental Housing		0					
TOTALS		18	31	7	21	3	0
Homeownership Counseling	05	281		151	94	0	29

During the reporting year the City of Concord and its partners used CDBG and HOME funds to produce a total of two new affordable single-family housing units and two duplexes for the disabled.

Section III - HOMELESS

Continuum of Care

The Piedmont Regional Continuum of Care (PRCoC), established in February 2005, consists of five counties: Cabarrus, Davidson, Rowan, Stanly and Union. The PRCoC is a collaborative effort among stakeholders to reduce and eliminate homelessness. The PRCoC assesses the housing needs and works collaboratively with HUD and North Carolina State, County, and City agencies to secure grants and request funding to develop affordable housing opportunities for the chronically homeless throughout the five-county area.

The vision for the PRCC is to provide leadership and direction in the analysis of community needs and develop solutions to attack the multi-faceted causes of homelessness. The objectives are to provide opportunities for residents to gain access to nourishment, health care, education, employment, recreation, self-sufficiency, safe affordable housing and a good quality of life.

Preventing homelessness throughout the community is one of the City's priorities, as indicated in the Five-year Consolidated Plan. Although the City of Concord does not directly address homelessness, it supports and funds agencies that actively address the needs of the homeless population. In the 2010 Program Year, \$11,000 was allocated to the following agencies that address homeless needs:

- The **Cooperative Christian Ministry** Night Shelter Program provides a safe sleeping sanctuary for the homeless. The agency provides sleeping quarters for men, women, and children year round. It houses separate showers and laundry equipment for all occupants. The program sheltered 308

unduplicated men, women and children at the Night Shelter over the previous twelve months. The residents receive case management services to help them progress toward independent living, as well as assistance accessing health, treatment, employment, and vocational resources. Classes are provided offering topics such as keeping healthy, household budgeting, job interviewing skills, resume preparation and drug and alcohol abuse awareness. (\$6,000)

- **Prosperity Community Connection** provides support to the homeless and near-homeless in the City of Concord. The facility provides food, clothing, education and housing for those in need through partnerships with other non-profit organizations. They also coordinate closely with Cooperative Christian Ministries. Food was provided to approximately 3,547 homeless/near-homeless people in FY 2011-2012. (\$1,500)
- **Serenity House, Inc.** provides work development and rehabilitation for homeless men who are recovering from drug and alcohol addiction. Serenity House is an all male residential facility serving clients 18 years of age and older. Rehabilitation was provided to 16 males recovering from drug or alcohol addiction in FY 2011-2012. (\$3,500)

SECTION IV - OTHER ACTIONS

The following actions were taken to address obstacles to meeting underserved needs:

1. ANTIPOVERTY STRATEGY

The City of Concord and Cabarrus/Iredell/Rowan HOME Consortium have a commitment to reduce the number of households with incomes below the poverty level and have, therefore, set forth the following objectives which improve quality of life:

i. Education

Education is the key to breaking the cycle of poverty. Frequently individuals with extremely low incomes do not have the basic skills or accreditation to increase their incomes. Literacy education, improving employment skills, and financial management are key tools in assisting these individuals obtain a higher quality of life.

ii. Rehabilitation of owner occupied homes

Providing rehabilitation assistance to low and moderate income homeowners clearly has a substantial effect on improving a family's quality of life. Not only does the rehabilitation provide a healthy, safe living environment and extend the life of the house, but it also provides the owner with immediate equity on the home.

iii. Improve quality of life and ability to gain wealth

Zoning Ordinances play a major role in the development of affordable housing because developers often feel that zoning requirements are too stringent and not cost effective to construct affordable housing. Providing incentives to developers and adopting less stringent zoning requirements for affordable housing are ways to help overcome some of the housing barriers faced by low and moderate income persons. A good example is the Town of Davidson's inclusionary zoning ordinance which requires that all new residential development contain at least 12.5 percent affordable housing units and benefit low and moderate income individuals.

This ordinance will increase and maintain the production of affordable housing, and ensure its continuation. This in turn, will provide new opportunities for low and moderate income persons to increase their wealth. Additionally, such ordinances often require infrastructure improvements, additional green space, sidewalks, etc., all of which have a significant impact on an individual's quality of life.

iv. Remove gaps within home acquisitions

Construction of affordable housing and down payment assistance are excellent ways to counteract the often unaffordable housing market for the low and moderate income populations. Such actions will help individuals that may not have the resources to purchase a home by making affordable housing available and providing down payment and closing cost assistance. Removing these gaps will directly assist low and moderate income families become home owners.

2. MARKETING TO TARGET POPULATIONS

The City of Concord has utilized several marketing mediums to reach its target populations. In 2010 the Community Development Division completely revised its homepage on the City's website to provide more extensive information about programs available for the low and moderate income population. The new site provides visitors with a comprehensive look at the City's grant programs, including updates on recent and ongoing projects. The City's Facebook page has allowed for the electronic marketing of the City's homebuyer program. These online marketing measures have produced a significant increase of citizen inquiry about the homeowner/homebuyer programs over last year. Flyer distribution continues to prove to be one of the most effective print methods utilized. Advertising flyers have been placed in locations ranging from community centers, and public housing complexes, to employee break rooms and local government offices. Other print marketing to local real estate agencies has provided a medium between the City and additional members of the target population. Face-to-face marketing through open houses, public housing functions and office visitors has provided the City with the greatest number of qualified applicants.

The City plans to continue to build upon the successes of these marketing methods while pursuing other mediums, including broadcast media such as local radio, local access television, and other online marketing techniques such as Twitter and Craigslist.

3. HOME MINORITY AND WOMEN OWNED BUSINESS ENTERPRISE POLICY

The policy of the City of Concord is to provide minorities and women equal opportunity to participate in all aspects of city contracting and purchasing programs, including but not limited to, participation in procurement contracts for commodities and services as well as contracts relating to construction, repair work, and/or leasing activities.

The City of Concord's policy also prohibits discrimination against any person or business in pursuit of these opportunities on the basis of race, color, sex, religion, disability, familial status or national origin and to conduct its contracting and purchasing programs in a manner that prevents such discrimination.

Assessment of Progress

The City of Concord, in cooperation with other local, state and federal agencies, and with the assistance of minority groups and agencies, actively seeks and identifies qualified minority and women business enterprises and offers them the opportunity to participate as providers of goods and services to the city.

1. All contracts for goods and services include the following policy statements:

“The city opposes discrimination on the basis of race and sex and urges all of its contractors to provide a fair opportunity for minorities and women to participate in their work force and as subcontractors and vendors under city contracts.”

2. The City of Concord actively seeks minorities and women-owned suppliers and vendors to participate in affordable housing activities.

The city has a total of 12 active contractors/subcontractors, three of which are female or minority.

4. LEAD-BASED PAINT

Lead-based paint (LBP) can be found in homes built before 1978, at which time it was banned for residential use. Although there are a number of older homes in this area, only a small number of poisoning cases have been reported. City of Concord and Consortium members cooperate with county health inspectors to test children under the age of six in homes before rehabilitation work is completed. If a child tests positive, plans are in place to pursue appropriate health care providers immediately. If elevated lead levels are found in a child, the defective paint will be abated according to lead-based paint regulations. To date, so few children are known to have tested positive that Consortium members feel lead-poisoning is not a significant problem in their communities.

Each homeowner is given the *Renovate Right* pamphlet prior to construction. A lead based paint test is performed on all homes built prior to 1978. If lead based paint is discovered, a certified renovation firm is used.

2011-2012 Activities

During fiscal year 2011-2012, the City also completed five small emergency repair projects. In each of these projects residents were notified of the hazards of lead based paint.

5. FAIR HOUSING

The Fair Housing Act of 1968 prohibits discrimination in housing based on race, color, national origin, religion, sex, disability, or familial status. The fundamental goal of HUD's Fair Housing Policy is to make housing choice a reality through fair housing planning.

As part of the City's and Consortium's commitment to promote equal housing opportunities, a new ***Analysis of Impediments*** was completed in 2011 to identify fair housing impediments in the City of Concord and Cabarrus, Iredell and Rowan counties. In this analysis the following impediments to fair housing choice were identified:

Public Sector Impediments

- Lack of access to affordable housing
- Over concentration of housing choice vouchers and public housing of racial and ethnic groups
- Housing consumers lack of knowledge about fair housing rights
- Zoning, building codes, property taxes and utility fees limit availability and location options for development of affordable housing with the effect of restricting housing choice for low-income families and/or persons.
- Limited number, location, and/or types of publicly owned rental units that are handicap accessible
- Neighborhoods with insufficient public transportation for low-income and handicap persons

Private Sector Impediments

- Vacant and deteriorating buildings, insufficient recreational facilities in deteriorating and declining neighborhoods
- Shortage of affordable housing or inequitable distribution
- Lack of available rental units for families with children and/or persons with disabilities
- Discriminatory practices in tenant selection
- Disproportionate concentration of minorities in declining and deteriorating neighborhoods
- Predatory or subprime lenders who concentrate on minority or special population groups
- Limited number of minority real estate brokers and agents
- Lack of training in fair housing laws for brokers and agents
- Property insurance underwriting practices limit ability of borrowers to obtain insurance.

The City of Concord and Consortium are committed to continually further fair housing choice by working to eliminate the barriers that are within the public's reach. The City and Consortium have demonstrated this through a growing neighborhood initiative and in the implementation of the CDBG and HOME programs.

Opportunities to educate the public about fair housing laws are provided through round table discussions and events not only during Fair Housing Month, but also throughout the year. These events make citizens aware of their fair housing rights and promote the goals of City and the Consortium.

The Consortium also partners with and supports several local CHDO's. These organizations provide outreach and educate the public and housing industry professionals about fair housing laws. Each year the City also provides CDBG funds to assist with fair housing and homebuyer education workshops as do several other Consortium members.

ACTIONS TAKEN TO OVERCOME THE EFFECTS OF IDENTIFIED IMPEDIMENTS TO FAIR HOUSING

- A new *Analysis of Impediments to Fair Housing Choice* (AI) was completed this fiscal year. The AI included all member governments in the Consortium.
- Educational seminars and counseling programs were provided to participants. Topics covered such issues as financial literacy/creating a household budget, avoiding foreclosure, options on loans and down payment assistance, and other homeowner responsibilities.
- Fair housing training was provided to staff to ensure that all service providers offered services to clients in accordance with the Fair Housing Act.
- Pamphlets/brochures were made and distributed to citizens, organizations, and lending institutions.
- Presentations were made to neighborhoods, churches, and civic groups.
- Information on Fair Housing was provided through newspapers, radio stations, cable television and websites. Fair Housing posters and pamphlets were posted in libraries, government offices, schools and financial institutions.
- Promoted education, cooperation and assimilation of diverse populations and nationalities through a local human relations council, a city council appointed board, and the Hispanic Coalition.
- One community created a new Advocacy and Fair Housing Commission to be responsible for fair housing outreach and reporting fair housing complaints to the NC Department of Commerce.
- One community established a committee to review their land use table regarding transitional and emergency housing to ensure they were treated the same as other residential uses.
- Partnerships were created with non-profit organizations to provide education and outreach to citizens regarding fair housing.
- Several communities advertised fair housing complaint policies.
- Several communities provided quarterly activities to promote fair housing.
- Fair housing strategies were reassessed in several communities.
- Four cottages were constructed for disabled adults.

The City and Consortium will continue to do their part in educating the public to help eliminate racial, ethnic, and economic segregation and other discriminatory practices in housing.

6. PUBLIC HOUSING STRATEGY

Public Housing Strategies (as identified in the Five Year Consolidated Plan)

- 1. Provide educational opportunities for residents to gain the most basic accreditation, including GED**
- 2. Provide programs that encourage residents to participate in the management & planning for public housing**
- 3. Work closely with non-profits and public housing authorities**

Public housing administrators within the HOME Consortium service area administer programs which encourage and develop the self-sufficiency of public housing residents and Section 8 recipients. In coordination with these programs, other educational opportunities are made available to foster continued development of the individual intellectual capital of public housing assistance recipients. All of these programs are designed to equip participants with the necessary skills to exit public assistance housing. Many of the Community Housing Development Organizations coordinate closely to ensure that residents receive much needed skills to exit subsidized housing. In addition, there are many activities that improve the communication from administration to housing residents and build community from within.

The City of Concord's Public Housing Department (PHD) is located in the heart of the Logan Community, a predominately black neighborhood. It is comprised of 174 units, which average four rooms per unit. The average family size is four. The PHD also owns and maintains one duplex unit and three single-family rental homes. On average, there is only a one percent (1%) vacancy rate. Many renters have lived in the same building for over twenty years, paying an average rent of \$111.00 per month. The Department also administers a Section-8 voucher program with 539 vouchers available. PHD, in conjunction with HUD, is continuing to promote and administer the Family Self-Sufficiency (FSS) Program for public housing and Section-8 residents, with twenty-three and thirty-two participating families, respectively. The objective of the FSS program is to reduce the dependency of welfare-assistance by identifying individual needs and providing educational methods and employment opportunities leading to economic independence. The PHD can help participants become homeowners by coordinating the FSS program in partnership with Prosperity Unlimited, Inc. to provide various homeownership classes.

Use of HOME Funds to Assist PHD Housing Concerns

Due to the concerns of the City's Public Housing Department for both their ability to continue to operate, given tightening revenue streams from the state and federal level, and for the quality of the public housing stock, the Department of Planning and Neighborhood Development offered their assistance in developing a plan to achieve the dual goals of increased quality of housing stock and generation of alternative revenue streams for the Public Housing Department.

During this program year, the city made progress in their efforts to revitalize the Logan Community. A third single family rental home that was previously constructed with HOME funds was transferred to the PHD for operation. It will be geared to Section 8 recipients participating in the Family Self Sufficiency (FSS) program. Construction is being funded through a low interest loan to the PHD using HOME funds. Revenue earned from the home will help supplement the PHD's continually tightening revenue stream. Additional projects are planned, including townhome units. The program will be structured in such a manner as to allow tenants to purchase the single family dwelling they are renting. Consideration has also been given to the eventual conversion of the town homes and cottage homes from rental units to owner-occupied condominiums.

7. MONITORING

CDBG and HOME grant funds are administered by the City of Concord. The City is also the lead entity for the Cabarrus/Iredell/Rowan HOME Consortium. As lead entity, the City strives to ensure that federal funds are spent in a timely manner and are expended on activities that are in compliance with federal and local guidelines. All recipients are required to submit quarterly reports and annual audits to the City.

The City of Concord is charged with providing technical assistance and program monitoring to recipients of HOME and CDBG funds. The City uses desk reviews and on-site visits to provide appropriate review of

programs. An on-site visit or desk monitoring is made for each CDBG subrecipient during a reporting period.

Annual site visits are made to each HOME recipient during the program year. Any agency found to be “at risk” is provided additional technical assistance to help resolve the issues at hand. Concord monitoring staff uses HUD’s monitoring checklists for on-site monitoring visits, which provides a comprehensive assessment of the member’s project administration. The on site monitoring process generally involves the following:

- Thorough review of City/Town files, including performance agreements, reimbursement requests, contracts and other communications.
- Site visits that entail inspecting construction or rehabilitation work, gathering information and discussing progress of each program.
- Evaluating administrative capacity and financial management (per HOME requirements) by inspecting and obtaining copies of audits, financial records, etc.
- Reviewing documentation to ensure the agency is satisfying other federal requirements such as labor, procurement and contract requirements.
- Evaluating the effectiveness and timeliness of projects.

After evaluating all necessary information, the lead agency monitor writes an assessment letter to the member summarizing the findings. Included are suggestions for organizational improvements or necessary program changes.

HOME Consortium members attended three mandatory meetings during the reporting period, at which time technical assistance on specific topics was provided. Some of the topics covered at these meetings were program income, match documentation, lead based paint rules and timely spending.

During the 2011 Program Year four HOME consortium members and two CHDOs were monitored. The remaining members and CHDOs will be monitored by the end of the 2011 calendar year. Additional technical assistance was provided throughout the year to all members via phone calls, e-mails and Consortium meetings three times a year.

COMPLIANCE WITH URA

Real Property Acquisition

Typically, real property acquired by the City with grant funds contains no structure or the structure on the property is unoccupied and often in a state of deterioration; therefore, relocation requirements do not come into play. Most acquisitions are voluntary in nature. Often times, the property is offered for sale by the owner. Although the City has eminent domain authority, every effort is made not to acquire property using this method. When purchasing real property, the City strives to offer the fair market value and, in some circumstances, a value above fair market is paid. Generally, the City uses an appraisal to establish the market value, particularly in cases where the property has high value or where the acquisition may be complex. Negotiations then ensue and a price is agreed upon. An Offer to Purchase is initiated and conditioned on the property having clear title (without heir ship, title dispute or liens). The City attorney performs the title search to ensure clear title and that all appropriate procedures are followed.

Actions Taken to Avoid Displacement

It is the policy of the City's grant program not to displace owner occupants. The Community Development Division's (CD) Construction Coordinator coordinates the housing rehabilitation projects so that displacement is not necessary. Construction activities are coordinated so that the homeowner is not without use of the kitchen or bathroom for more than a 12-hour period. Any rental property purchased by the CD Division is vacant and unoccupied; therefore, no displacement of occupants occurs.

SUMMARY OF RESULTS OF ONSITE INSPECTION OF HOME RENTAL UNITS

Four rental units for the handicapped were constructed during FY 10-11 Program Year. The rental units will be inspected and monitored to ensure full compliance with federal guidelines.

SECTION V - NON-HOUSING COMMUNITY DEVELOPMENT (CDBG)

Community Development Objectives

The goals of the Community Development Program are to provide decent affordable housing, a suitable living environment, and expand economic activities.

The Five-year Consolidated Plan identifies the following priority areas for supporting non-housing community development in the City of Concord:

1. Attract new business/industry to the area that will create jobs for low-moderate income persons
2. Provide job training and placement for employment of low-moderate income persons
3. Improve the safety and livability of neighborhoods
4. Provide support for public services that directly impact affordable housing and increased employment opportunities
5. Provide infrastructure and neighborhood improvements to support affordable housing, multi-modal transportation, and economic development.
6. Provide support to public service agencies that assist the homeless and other special needs populations

STREET IMPROVEMENTS**(OBJECTIVE 3)****Powder Street Road Extension**

CDBG funds were used to realign and extend a roadway in Underwood Park, an LMI neighborhood in Center City. Powder Street was extended to connect with Melrose Avenue. Prior to this extension there was only one entrance into the neighborhood, which slowed response time for emergency vehicles. The improvements provided safe ingress and egress of emergency vehicles and residents and relieved traffic at the original entrance.

**PARKS/RECREATIONAL FACILITIES****(OBJECTIVE 3)****LOGAN PLAYGROUND**

A new playground, including site prep, fencing and playground equipment, was erected for the Logan Daycare facility on Booker Dr. Their old playground was removed to allow for a new senior housing complex. Approximately 50 pre-school and after school children attend the daycare on a daily basis. This facility is located in the Logan Community, Concord's largest low-income, minority neighborhood.



SECTION 108 LOAN GUARANTEE - UPDATE

The Oaks at Stephens Place Wellness Center

In 2005 the City of Concord received a Section 108 Loan guarantee for \$1,965,129 to partner with a developer to construct a wellness center to benefit low and moderate income individuals. The wellness center was to be attached to a 121-unit senior living complex. The purpose of the wellness center was to provide preventative healthcare services for the low to moderate-income seniors of the Center City area. Beyond the obvious benefits to the aging community, the project was anticipated to create 480 jobs during the construction phase and 53 permanent jobs.

The developer pursued a number of financing options but after the 2008 recession began, the resulting economic downturn created problems for the developer in securing financing. No financial institution showed an interest in the project. In late summer of 2010, after exhausting all efforts to keep the project moving forward, the City began foreclosure proceedings due to the developer's failure to make payments to the city for the land purchase. Once these proceedings began, the City immediately began looking for another developer to develop the site. It was determined that a development named **Carolina Courts** was a perfect fit for the site. Once the foreclosure process was completed in January 2011, the City immediately began to work with HUD to secure approval of the new use.

Carolina Courts

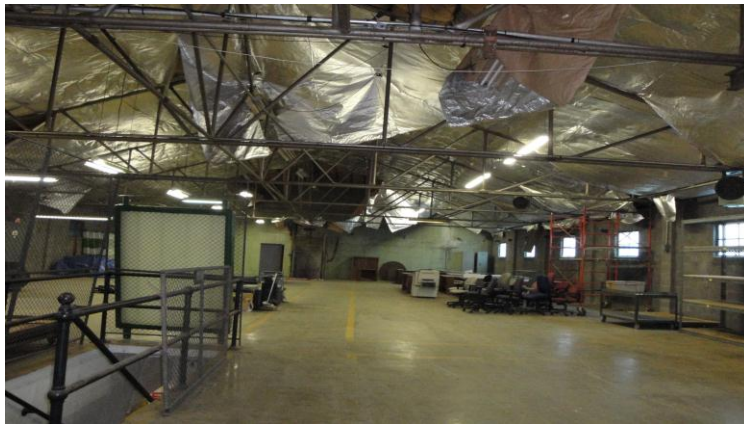
The 4.386 acre site identified for development of the proposed project is located on the same site as **The Oaks at Stephen's Place** was to be constructed. Carolina Courts is a sports/recreational center designed as a community athletic facility (approximately 47,000 sf) that will provide recreation, health and wellness opportunities to the community. The facility will be operated by Carolina Courts which has an outstanding track record of providing a positive, energetic environment for athletes of all ages to learn. While developing young athletes, the programs are known for teaching life lessons and values that go beyond sports. The facility will house 4 full size high school basketball courts which will be constructed to provide 8 volleyball courts and 8 middle school size basketball courts. The facility will also contain a fitness center/exercise area, locker rooms, offices and a meeting space. The project will create 52 FTE jobs and spur the additional creation of 17 FTE jobs by local businesses.

The facility will serve the local community Monday thru Friday and bring in tournaments and special events on weekends that will generate revenue for local businesses. Beyond the obvious benefits to the community, the project will create both construction and permanent jobs. The facility will also provide recreational opportunities at a reasonable rate to low to moderate-income youth and adults. A \$3 daily rate, \$20 monthly rate, and no application fee makes the facility the lowest-priced in Concord. It will be highly accessible for low and moderate income families.

The construction of this facility has the potential to bring additional economic development to the area. The facility's close proximity to the Downtown Historic District is expected to increase traffic to local businesses and to encourage other investors and developers to consider the downtown area for new investment.

Clearwater Artist Studios Update (OBJECTIVES 1 & 5)

This fiscal year, approximately \$316,400 in CDBG funds was used to complete the second phase of the multiphase project known as *Clearwater Artist Studios at Gibson Village*. The renovated building, which is located in an LMI neighborhood, was the city's former electric operations building that had been vacant since 2002. The renovations necessary to transform the space into leasable condition included upgrades to elements such as HVAC, electrical and plumbing systems, windows, doors and insulation. Energy savings was a major component of the upgrades. The floor plan of the building was reconfigured to allow for nine artist studios and a 2,100 square foot gallery. In addition to having a venue in which to create, display and sell art, several of the artists plan to use this space to provide art classes and other activities to children from nearby schools and members of the local community. Renovations were completed in August of 2011. All nine spaces have been reserved and are expected to be occupied by the end of September 2011.



BEFORE



AFTER

Public Service Strategy (OBJECTIVE 6)

In an effort to assist supportive and human services, the City of Concord provides CDBG funding annually to non-profits providing such services. A special emphasis has been devoted to ensure individuals who need supportive or human services assistance receive them. The City funded ten non-profit agencies in 2011-2012 that provide such services. As shown in the following table, 12,207 persons were served as a result of the financial assistance provided by the city.

Public Services CDBG Subrecipients	Matrix Code	Funding Amount	Number Served
Cabarrus Arts Council	05	\$1,750	13,873
Cabarrus Literacy Council – Number of persons receiving basic literacy tutoring	05	4,000	121
Cabarrus Meals on Wheels, Inc. – Number of elderly and/or disabled persons receiving food	05	4,000	8
Cooperative Christian Ministry – Number of persons utilizing night shelter	05	6,000	302
Coltrane L.I.F.E. – Number of persons benefiting from scholarships to participate in therapeutic adult day services.	05	4,000	119
Hispanic Learning Center - Number of Hispanic children tutored and assisted in their transition to the school system	05	4,000	391
Prosperity Community Connection, Inc. – Number of families receiving food	05	1,500	4358
Prosperity Unlimited, Inc. – Number of families receiving homebuyer education for foreclosure prevention counseling.	05	9,000	281
Serenity House – Number of persons with drug and alcohol addiction receiving assistance with addiction and finding sound employment	05F	3,500	12
United Family Services	05O	1,750	586
TOTALS		\$39,500	20,170

Demolition and Clearance of Substandard Property (Objective 3)

The City of Concord utilized a portion of its CDBG program income funds for the demolition of a condemned single family home in a low and moderate income neighborhood.



BEFORE

524 Allison Street



AFTER

Neighborhood Matching Grant Program

The Neighborhood Matching Grant Program was established to assist recognized neighborhood organizations with funding projects to beautify and/or otherwise enhance the quality of life in their community. Under this program, the City uses general funds to match a neighborhood organization's contribution (up to \$3,000) for neighborhood improvement projects. Such projects may include entrance signs, landscaping, recreation, benches, mailings, and newsletters. Currently there are 52 recognized neighborhood organizations, seven of which are considered to be of low and moderate income. The seven low and moderate income neighborhoods are also eligible to receive up to \$350 in CDBG grant funds. These grants do not require a match.

2011-2012 Activities

Although matching funds were made available to the seven low and moderate income neighborhoods, none chose to take advantage of the program. Reasons indicated for not utilizing the grant program were: (1) neighborhoods did not present any eligible neighborhood projects, or (2) a lack of funds to match the city's grant. As a result of these issues, the City amended the program in FY 06-07 to allow the neighborhoods to request a grant of up to \$250 for outreach to residents. The cost of producing and distributing neighborhood newsletters, information cards, or directories is eligible for reimbursement. The maximum allowed for these costs is \$1 per neighborhood household.

CDBG PROGRAM

2011-2012 ACTIONS & ACCOMPLISHMENTS

PLEASE COMPLETE THE BUDGET INFORMATION REQUESTED IN THE TABLE BELOW.

Budget Information	
CDBG Funds Budgeted this period	\$6,000
CDBG Funds Expended this period	\$6,000
CDBG Funds Balance as of June 30, 2008	0
Other Federal Funds Expended this period	\$24,890
Non-Federal Funds Expended this period	\$62,971
Total Project Funds Expended this period	\$93,861

PLEASE INDICATE THE NUMBER OF BENEFICIARIES BY PERSON (P), HOUSEHOLD (H), OR BUSINESS (B).

Race	Number	(P,H or B)
White	168	P
Black/African American	107	P
Asian	2	P
American Indian/Alaskan Native	2	P
Native Hawaiian/Pacific Islander		
Am Indian/Alaskan Native and White	3	P
Asian & White		
Black/African American and White	3	P
Am Indian/Alaska Native and Black		
Other Multi-Racial		
Hispanic Ethnicity	17	P
Income		
Less than 30% AMI	302	P
31% - 50% AMI		
51% - 80% AMI		
80%- AMI		
Family Status and Special Needs		
Female-Head of Household		
Disabled (not elderly)		
Elderly		
Homeless	302	
AIDS/HIV+		
Two Parent		
Single- Non Elderly		
Single Parent		

CDBG RECIPIENTS
END OF PROGRAM YEAR CAPER REPORT
REPORTING FROM JULY 1, 2011 TO JUNE 30, 2012

Please provide detailed information regarding your projects/services from July 1, 2007 to June 30, 2008 below. The information must be the same as the IDIS information you submitted in the reporting period. Use as much space as needed to answer the questions.

AGENCY NAME: Cabarrus Cooperative Christian Ministry

ACTIVITY LOCATION: Samaritan's Night Shelter and Soup Kitchen

1. ACTIVITY: CCM provides emergency shelter for homeless individuals and families. The homeless in CCM shelters are provided stability for 30+ days and meet with professional case managers to determine a plan of action to secure housing. Shelter is the first step in getting the families stable and providing them the ability to find employment and/or other suitable housing. CCM's transitional housing programs provide a continuum of care for those in our emergency shelter programs as they are ready to move to the next level of responsibility in housing and supporting themselves.

2. DETAILED ACTIVITY DESCRIPTION: During 2011-12 CCM served 302 homeless individuals at the Samaritan's House Night Shelter. Each were provided: evening and morning meal, access to lunch at Soup Kitchen on week days, shower facilities, linens, essential toiletries, bed, laundry services, case management, employment and housing assistance, bus passes as needed, 30 days of safe housing, Access to other resources as need such as health, substance abuse, jobs training etc.

3. SPECIFIC ACCOMPLISHMENTS: *(Please also state whether you met your goals/objectives this year.)*

302 individuals were provided shelter, representing 9,167 bed nights and 18,334 meals. The Soup Kitchen provided 10,418 lunch time meals.

4. PERFORMANCE OUTCOMES: 302 individuals were provided shelter. Each shelter client met with CCM's Case Manager to formulate goals and a plan for them to move toward more permanent housing. Each shelter client followed up weekly with the Case Manager to discuss barriers and to review progress on their plan.

PLEASE COMPLETE THE BUDGET INFORMATION REQUESTED IN THE TABLE BELOW.

Budget Information	
CDBG Funds Budgeted this period	\$4,000
CDBG Funds Expended this period	\$4,000
CDBG Funds Balance as of June 30, 2012	-0-
Other Federal Funds Expended this period	\$101,037
Non-Federal Funds Expended this period	\$758,311
Total Project Funds Expended this period	\$863,348

PLEASE INDICATE THE NUMBER OF BENEFICIARIES BY PERSON (P), HOUSEHOLD (H), OR BUSINESS (B).

Race	Number	(P,H or B)
White	89	P
Black/African American	26	P
Asian	1	P
American Indian/Alaskan Native	1	P
Native Hawaiian/Pacific Islander		
Am Indian/Alaskan Native and White		
Asian & White		
Black/African American and White		
Am Indian/Alaska Native and Black		
Other Multi-Racial	2	P
Hispanic Ethnicity		
Income		
Less than 30% AMI	71	P
31% - 50% AMI	15	P
51% - 80% AMI	18	P
80%- AMI		
Family Status and Special Needs		
Female-Head of Household	67	H
Disabled (not elderly)	29	P
Elderly	90	P
Homeless		
AIDS/HIV+		
Two Parent		
Single- Non Elderly	20	P
Single Parent		

CDBG RECIPIENTS
END OF PROGRAM YEAR CAPER REPORT
REPORTING FROM JULY 1, 2011 TO JUNE 30, 2012

Please provide detailed information regarding your projects/services from July 1, 2011 to June 30, 2012 below. The information must be the same as the IDIS information you submitted in the reporting period. Use as much space as needed to answer the questions.

AGENCY NAME: Coltrane LIFE Center, Inc.
ACTIVITY LOCATION: 321 Corban Ave. SE
Concord, NC 28025

1. ACTIVITY: adult day health care services (healthcare/supportive services)

2. DETAILED ACTIVITY DESCRIPTION: Coltrane LIFE Center provides a variety of adult day health care and supportive services to older, disabled adults Monday through Friday in order to prevent or delay placement in a nursing home or assisted living facility and to support their family caregivers who need respite or time away from caregiving so they can continue to work or take care of other matters.

3. SPECIFIC ACCOMPLISHMENTS: *(Please also state whether you met your goals/objectives this year.)*

Goals/objectives were met, which assisted older/disabled adults with improved access to a needed service and created a suitable living environment. CDBG funds provided scholarship assistance to participants with low and moderate incomes who could not afford to pay the Center's full daily fees for adult day health services.

4. PERFORMANCE OUTCOMES:

Family caregivers are able to work and/or run errands independently.

Family caregivers experience decreased stress levels.

Participants and caregivers improve or maintain their health condition.

Participants experience improved emotional and social conditions (including decreased depression and increased social interaction).

PLEASE COMPLETE THE BUDGET INFORMATION REQUESTED IN THE TABLE BELOW.

Budget Information	
CDBG Funds Budgeted this period	3,500
CDBG Funds Expended this period	3,500
CDBG Funds Balance as of June 30, 2010	0
Other Federal Funds Expended this period	0
Non-Federal Funds Expended this period	101,431
Total Project Funds Expended this period	101,431

PLEASE INDICATE THE NUMBER OF BENEFICIARIES BY PERSON (P), HOUSEHOLD (H), OR BUSINESS (B).

Race	Number	(P,H or B)
White	8	P
Black/African American	4	P
Asian		
American Indian/Alaskan Native		
Native Hawaiian/Pacific Islander		
Am Indian/Alaskan Native and White		
Asian & White		
Black/African American and White		
Am Indian/Alaska Native and Black		
Other Multi-Racial		
Hispanic Ethnicity		
Income		
Less than 30% AMI	12	P
31% - 50% AMI		
51% - 80% AMI		
80%- AMI		
Family Status and Special Needs		
Female-Head of Household		
Disabled (not elderly)		
Elderly		
Homeless	12	P
AIDS/HIV+		
Two Parent		
Single- Non Elderly		
Single Parent		

**CDBG RECIPIENTS
END OF PROGRAM YEAR CAPER REPORT
REPORTING FROM JULY 1, 2011 TO JUNE 30, 2012**

Please provide detailed information regarding your projects/services from July 1, 2011 to June 30, 2012 below. The information must be the same as the IDIS information you submitted in the reporting period. Use as much space as needed to answer the questions.

AGENCY NAME: Serenity House, Inc.
ACTIVITY LOCATION: Concord (city-wide)
172 Spring St. S.W.

1. ACTIVITY: Public Service

2. DETAILED ACTIVITY DESCRIPTION: Serenity House helps adult male homeless alcoholics and drug addicts with their recovery, and to be gainfully employed, so they re-enter society as productive citizens.

3. SPECIFIC ACCOMPLISHMENTS: *(Please also state whether you met your goals/objectives this year.)*
We served 12 clients during fiscal year July 1, 2011 – June 30, 2012. 9 clients were from Concord. Our goal was to serve 10 clients, with 7 from Concord.

4. PERFORMANCE OUTCOMES:
8 of the 12 clients completed the 6 month program. 6 of the 8 clients completing the program are still in recovery and doing well. All 6 clients completing the program are now living or continue to live in Concord.

PLEASE COMPLETE THE BUDGET INFORMATION REQUESTED IN THE TABLE BELOW.

Budget Information	
CDBG Funds Budgeted this period	9,000
CDBG Funds Expended this period	7,000
CDBG Funds Balance as of June 30, 2010	0
Other Federal Funds Expended this period	375,593
Non-Federal Funds Expended this period	322,530
Total Project Funds Expended this period	705,123

PLEASE INDICATE THE NUMBER OF BENEFICIARIES BY PERSON (P), HOUSEHOLD (H), OR BUSINESS (B).

Race	Number	(P,H or B)
White	151	H
Black/African American	94	H
Asian	1	H
American Indian/Alaskan Native	3	H
Native Hawaiian/Pacific Islander	1	H
Am Indian/Alaskan Native and White	0	H
Asian & White	0	H
Black/African American and White	2	H
Am Indian/Alaska Native and Black	0	H
Other Multi-Racial	29	H
Hispanic Ethnicity	0	H
Income		
Less than 30% AMI	100	H
31% - 50% AMI	63	H
51% - 80% AMI	73	H
80% - AMI	42	H
Family Status and Special Needs		
Female-Head of Household	61	H
Disabled (not elderly)	0	H
Elderly	55	H
Homeless	1	H
AIDS/HIV+	0	H
Two Parent	135	H
Single- Non Elderly	0	H
Single Parent	0	H

**CDBG RECIPIENTS
END OF PROGRAM YEAR CAPER REPORT
REPORTING FROM JULY 1, 2011 TO JUNE 30, 2012**

Please provide detailed information regarding your projects/services from July 1, 2011 to June 30, 2012 below. The information must be the same as the IDIS information you submitted in the reporting period. Use as much space as needed to answer the questions.

AGENCY NAME: Prosperity Unlimited, Inc.

ACTIVITY LOCATION: 1660 Garnet Street, Kannapolis, NC 28083

1. ACTIVITY:

- ☐ To provide affordable housing opportunities for low-to-moderate income families to 18 City of Concord's residents.
- ☐ To provide homebuyer's education training to 9 residents of the City of Concord.
- ☐ To assist two (2) families to purchase homes in the City of Concord.
- ☐ To provide delinquency/default counseling to 23 homeowners.

2. DETAILED ACTIVITY DESCRIPTION:

- ☐ Held homebuyers education workshops.
- ☐ Held daily counseling sessions for residents of the City of Concord.
- ☐ Worked with residents interested in purchasing homes in the City of Concord.

3. SPECIFIC ACCOMPLISHMENTS: *(Please also state whether you met your goals/objectives this year.)*

- ☐ Home Buyer's Workshop held for this period: 12
- ☐ Had 29 individuals to participate in the Home Buyer's Education Workshops.
- ☐ Worked with 281 households in the area of homebuyer's education, pre-purchase and default/delinquency counseling.
- ☐ Had three individuals to closes on houses in Concord.

4. PERFORMANCE OUTCOMES:

- ☐ To provide affordable housing opportunities for low-to-moderate income families to 35 City of Concord's residents.
- ☐ To provide homebuyer's education training to 27 residents of the City of Concord.
- ☐ To assist three (3) families to purchase homes in the City of Concord.
- ☐ To provide delinquency/default counseling to 187 homeowners with 62 loans brought current.

PLEASE COMPLETE THE BUDGET INFORMATION REQUESTED IN THE TABLE BELOW.

Budget Information	
CDBG Funds Budgeted this period	\$1,750.00
CDBG Funds Expended this period	\$1,750.00
CDBG Funds Balance as of June 30, 2010	0
Other Federal Funds Expended this period	0
Non-Federal Funds Expended this period	\$70,155.00
Total Project Funds Expended this period	\$71,905.00

PLEASE INDICATE THE NUMBER OF BENEFICIARIES BY PERSON (P), HOUSEHOLD (H), OR BUSINESS (B).

Race	Number	(P,H or B)
White	9,572	P
Black/African American	2,359	P
Asian	277	P
American Indian/Alaskan Native		
Native Hawaiian/Pacific Islander		
Am Indian/Alaskan Native and White		
Asian & White		
Black/African American and White		
Am Indian/Alaska Native and Black		
Other Multi-Racial		
Hispanic Ethnicity	1,665	P
Income		
Less than 30% AMI		
31% - 50% AMI		
51% - 80% AMI		
80%- AMI		
Family Status and Special Needs		
Female-Head of Household		
Disabled (not elderly)		
Elderly		
Homeless		
AIDS/HIV+		
Two Parent		
Single- Non Elderly		
Single Parent		

CDBG RECIPIENTS END OF PROGRAM YEAR CAPER REPORT REPORTING FROM JULY 1, 2011 TO JUNE 30, 2012

Please provide detailed information regarding your projects/services from July 1, 2011 to June 30, 2012 below. The information must be the same as the IDIS information you submitted in the reporting period. Use as much space as needed to answer the questions.

AGENCY NAME: Cabarrus Arts Council

ACTIVITY LOCATION: Elementary students are bused to Jay M. Robinson High School, Hickory
Ridge High School or A.L. Brown High School. Each high school and
each middle school have performances at their own school.

1. ACTIVITY: Cabarrus Arts Council's cultural arts programs in the schools

2. DETAILED ACTIVITY DESCRIPTION: *Students Take Part in the Arts* brings professional performances to nearly 30,000 students, kindergarten through high school. The arts council selects programs that enhance the N.C. Standard Course of Study and that provide high quality performances.

3. SPECIFIC ACCOMPLISHMENTS: (Please also state whether you met your goals/objectives this year.)

- ✓ Students are exposed to performances of excellence
- ✓ Study guides are available online to enhance preparation and follow-up.
- ✓ Programs are grade and age appropriate.
- ✓ Evaluations from teachers and administrators are enthusiastic and supportive.

4. PERFORMANCE OUTCOMES:

A wide variety of performing arts were represented:

- K-1, theatre – *The Commedia Cinderella*, Tarradiddle Players
- 2-3, puppetry – Hobey Ford's Goldenrod Puppets in *Animalia*
- 4-5, Music – Singer, songwriter and percussionist Billy Jonas
- 6, Poetry – Performance poet Glenis Redmond
- 7, Music and Dance – Living Rhythms African drumming and dancing
- 8, Storytelling and Folk Music – Scott Ainslie - storyteller, historian and musician
- High School, Theatre – *Shakespeare on Trial* with Jeremy Webb

Diversity of ethnicities was presented:

- African-American performance poet, Glenis Redmond, brought her original poetry to vibrant life for sixth graders.
- Seventh graders experienced the dance and music of Ghana performed by Living Rhythms.

All Students are reached with this program:

- 20 schools in Concord city limits educate a total of 13,873 students.
- 8 of these schools are Title 1 schools.
- These Title 1 schools have a total population of 4,802 students.

PLEASE COMPLETE THE BUDGET INFORMATION REQUESTED IN THE TABLE BELOW.

Budget Information	
CDBG Funds Budgeted this period	\$4,000
CDBG Funds Expended this period	\$4,000
CDBG Funds Balance as of June 30, 2010	0
Other Federal Funds Expended this period	0
Non-Federal Funds Expended this period	0
Total Project Funds Expended this period	\$4,000

PLEASE INDICATE THE NUMBER OF BENEFICIARIES BY PERSON (P), HOUSEHOLD (H), OR BUSINESS (B).

Race	Number	(P,H or B)
White	77	P
Black/African American	23	P
Asian	0	
American Indian/Alaskan Native	0	
Native Hawaiian/Pacific Islander	0	
Am Indian/Alaskan Native and White	0	
Asian & White	0	
Black/African American and White	0	
Am Indian/Alaska Native and Black	0	
Other Multi-Racial	0	
Hispanic Ethnicity	21	P
Income		
Less than 30% AMI	121	
31% - 50% AMI		
51% - 80% AMI		
80%- AMI		
Family Status and Special Needs		
Female-Head of Household	12	P
Disabled (not elderly)	48	P
Elderly	15	P
Homeless		
AIDS/HIV+		
Two Parent	10	P
Single- Non Elderly	26	P
Single Parent	10	P

**CDBG RECIPIENTS
END OF PROGRAM YEAR CAPER REPORT
REPORTING FROM JULY 1, 2011 TO JUNE 30, 2012**

Please provide detailed information regarding your projects/services from July 1, 2011 to June 30, 2012 below. The information must be the same as the IDIS information you submitted in the reporting period. Use as much space as needed to answer the questions.

AGENCY NAME: Cabarrus Literacy Council
ACTIVITY LOCATION: 27 Union St. North
Concord, NC 28025

1. ACTIVITY: Tutoring adults in reading and writing, English language instruction, reading groups at the County Detention Center located within Concord.

2. DETAILED ACTIVITY DESCRIPTION: Adults 18 years of age and older are given one on one instruction in reading and writing using the Laubach system. Adults are also involved in English classes at two locations in Concord and 3 adults are receiving instruction for their U.S. citizenship, reading groups involving 50 inmates at the County Detention Center are held on a weekly basis as well as Pre GED classes for some inmates, a computer lab at a church in Concord is being utilized to enhance literacy sessions for adults. There are 121 students being served by the 100 Cabarrus Literacy Tutors at this time.

3. SPECIFIC ACCOMPLISHMENTS: *Transition for the new Coordinator during the 2011-2012 fiscal year has gone well. Numbers of students and tutors have increased. Classes began at the Detention Center. English classes have been successful in serving the Hispanic community.*

4. PERFORMANCE OUTCOMES:

- THE ADULT STUDENTS ARE GAINING CONFIDENCE IN READING ALOUD.
- EACH STUDENT IS PROGRESSING THROUGH THE LEVELS OF THE LAUBACH CURRICULUM.
- PARENTS OF YOUNG CHILDREN ARE READING ALOUD TO THEIR CHILDREN.
- ENGLISH LANGUAGE LEARNERS ARE SPEAKING MORE ENGLISH AND IN COMPLETE SENTENCES.
- ONE STUDENT RECEIVED AMERICAN CITIZENSHIP AND HAS REGISTERED TO VOTE.
- 46 NEW VOLUNTEER TUTORS HAVE BEEN TRAINED AND ARE SERVING ADULT LITERACY STUDENTS.

PLEASE COMPLETE THE BUDGET INFORMATION REQUESTED IN THE TABLE BELOW.

Budget Information	
CDBG Funds Budgeted this period	\$4000
CDBG Funds Expended this period	\$4000
CDBG Funds Balance as of June 30, 2011	0
Other Federal Funds Expended this period	0
Non-Federal Funds Expended this period	
Total Project Funds Expended this period	\$4000

PLEASE INDICATE THE NUMBER OF BENEFICIARIES BY PERSON (P), HOUSEHOLD (H), OR BUSINESS (B).

Race	Number	(P,H or B)
White	4	P
Black/African American	4	P
Asian		
American Indian/Alaskan Native		
Native Hawaiian/Pacific Islander		
Am Indian/Alaskan Native and White		
Asian & White		
Black/African American and White		
Am Indian/Alaska Native and Black		
Other Multi-Racial		
Hispanic Ethnicity		
Income		
Less than 30% AMI	8	
31% - 50% AMI	0	
51% - 80% AMI		
80%- AMI		
Family Status and Special Needs		
Female-Head of Household		
Disabled (not elderly)		
Elderly	8	
Homeless		
AIDS/HIV+		
Two Parent		
Single- Non Elderly		
Single Parent		

**CDBG RECIPIENTS
END OF PROGRAM YEAR CAPER REPORT
REPORTING FROM JULY 1, 2011 TO JUNE 30, 2012**

Please provide detailed information regarding your projects/services from July 1, 2011 to June 30, 2012 below. The information must be the same as the IDIS information you submitted in the reporting period. Use as much space as needed to answer the questions.

AGENCY NAME: Cabarrus Meals on Wheels
ACTIVITY LOCATION: 1701 S Main Street
Kannapolis, NC 28081

1. ACTIVITY: Delivered meals to homebound seniors to citizens of Concord.

2. DETAILED ACTIVITY DESCRIPTION: Delivered 1,370 meals to 8 seniors in the City of Concord.

3. SPECIFIC ACCOMPLISHMENTS: *(Please also state whether you met your goals/objectives this year.)*

1. Delivered 1,370 hot meals to 8 seniors in Concord

We provided these meals at no cost to the 8 citizens of Concord. We met our objectives we stated in our original CDBG application.

4. PERFORMANCE OUTCOMES:

We 1370 nutritious meals to low-income seniors in the City of Concord. These meals allowed the individuals to have a hot meal when they may not have otherwise had one. These meals help regulate the individuals health.

PLEASE COMPLETE THE BUDGET INFORMATION REQUESTED IN THE TABLE BELOW.

Budget Information	
CDBG Funds Budgeted this period	\$1,500.00
CDBG Funds Expended this period	\$1,500.00
CDBG Funds Balance as of June 30, 2012	\$0.00
Other Federal Funds Expended this period	\$3,620.00
Non-Federal Funds Expended this period	\$0.00
Total Project Funds Expended this period	\$5,120.00

PLEASE INDICATE THE NUMBER OF BENEFICIARIES BY PERSON (P), HOUSEHOLD (H), OR BUSINESS (B).

Race	Number	(P,H or B)
White	1,186	P
Black/African American	1,577	P
Asian	0	
American Indian/Alaskan Native	0	
Native Hawaiian/Pacific Islander	0	
Am Indian/Alaskan Native and White	0	
Asian & White	0	
Black/African American and White	0	
Am Indian/Alaska Native and Black	0	
Other Multi-Racial	0	
Hispanic Ethnicity	1,595	P
Income		
Less than 30% AMI	164	H
31% - 50% AMI	169	H
51% - 80% AMI	181	H
80%- AMI	235	H
Family Status and Special Needs		
Female-Head of Household	560	P
Disabled (not elderly)	152	P
Elderly	205	P
Homeless	1	P
AIDS/HIV+	0	
Two Parent	167	P
Single- Non Elderly	244	P
Single Parent	236	P

CDBG RECIPIENTS
END OF PROGRAM YEAR CAPER REPORT
REPORTING FROM JULY 1, 2011 TO JUNE 30, 2012

Please provide detailed information regarding your projects/services from July 1, 2011 to June 30, 2012 below. The information must be the same as the IDIS information you submitted in the reporting period. Use as much space as needed to answer the questions.

AGENCY NAME: Prosperity Community Connection, Inc.
Attn : Rev. Annise Johnson

ACTIVITY LOCATION: 280 Concord Parkway, Community @ The Village
Concord, NC 28027

1. ACTIVITY:

Food Pantry

2. DETAILED ACTIVITY DESCRIPTION:

Assist low-income/unemployed individuals and households with food.

3. SPECIFIC ACCOMPLISHMENTS: *(Please also state whether you met your goals/objectives this year.)*

Increased capacity to purchase more and better food

Increased quantity of food purchased

4. PERFORMANCE OUTCOMES:

4,358 individuals helped with food. (40,842 meals)

We noted an increase in unemployed clients that were in the 80% income level..

PLEASE COMPLETE THE BUDGET INFORMATION REQUESTED IN THE TABLE BELOW.

Budget Information	
CDBG Funds Budgeted this period	\$1,750
CDBG Funds Expended this period	\$1,750
CDBG Funds Balance as of June 30, 2011	00
Other Federal Funds Expended this period	
Non-Federal Funds Expended this period	\$646,166
Total Project Funds Expended this period	\$647,916

PLEASE INDICATE THE NUMBER OF BENEFICIARIES BY PERSON (P), HOUSEHOLD (H), OR BUSINESS (B).

Race	Number	(P,H or B)
White	279	H
Black/African American	57	H
Asian	2	H
American Indian/Alaskan Native	1	H
Native Hawaiian/Pacific Islander		
Am Indian/Alaskan Native and White		
Asian & White		
Black/African American and White		
Am Indian/Alaska Native and Black		
Other Multi-Racial	14	H
Hispanic Ethnicity	29	H
Income		
Less than 30% AMI	93	H
31% - 50% AMI	45	H
51% - 80% AMI	82	H
80%- AMI	162	H
Family Status and Special Needs		
Female-Head of Household	86	H
Disabled (not elderly)		
Elderly	9	H
Homeless		
AIDS/HIV+		
Two Parent	104	H
Single- Non Elderly	47	H
Single Parent	51	H

4. PERFORMANCE OUTCOMES: By assisting clients in finding solutions to better manage their crises, they are more equipped to succeed in their daily functioning and self-management, *"providing sustainability for the purpose of creating Suitable Living Environments"* thereby improving the community in which they live, work, and play. This is evidenced by the outcome for our **Performance Indicators**. One goal was that **80% of clients will evaluate their counseling as helpful and effective in the first two sessions as evidenced by a Helpfulness Scale rating of 25 (out of 28) or higher**. The Helpfulness Scale allows clients to rate the effectiveness of 7 aspects of counseling on a scale of 0 to 4 and allows us to modify treatment plans to best meet client needs. The Scale is completed by clients at the end of their first two sessions. A score of 23 or above out of a possible 28 is considered a positive outcome. This goal was surpassed with a rating of 83%.

Our second goal was that **90% of clients who complete the service plan will show symptom reduction, improvement in self-management, and restored or enhanced daily functioning by termination**. The Counseling Outcomes Form shows progress in five major areas critical to mental health: self-esteem, relationships, trauma, and work/school success. Within each area, clients rate themselves regularly throughout the counseling process on a five-level scale. This goal was surpassed with a rating of 100%.

For our third we indicated that **90% of sexual assault victims and/or their guardians served at the hospital will report that information/support delivered by the rape crisis companion enabled them to better deal with the trauma**. This goal was surpassed by a rating of 96%.

And our fourth goal, **90% of victims who are provided crisis intervention and advocacy services will feel more hopeful after receiving services**, was met with a rating of 90%. The data for these last two indicators is collected via the same reporting tool. For victims served at the hospital who consent to follow up, a Client Contact Report is administered to measure the helpfulness of Rape Crisis Companions. Clients served complete anonymous feedback surveys. Clients will be asked about the effectiveness of the rape crisis companion services during a follow-up survey completed within 24-48 business hours.

CDBG RECIPIENTS
END OF PROGRAM YEAR CAPER REPORT
REPORTING FROM JULY 1, 2011 TO JUNE 30, 2012

Please provide detailed information regarding your projects/services from July 1, 2010 to June 30, 2011 below. The information must be the same as the IDIS information you submitted in the reporting period. Use as much space as needed to answer the questions.

AGENCY NAME: United Family Services
ACTIVITY LOCATION: 952 Copperfield Blvd.
Concord, NC 28025

1. ACTIVITY: Funds awarded were used to offset the cost of operating the facility which provides trauma counseling services for families who need support for various problems, especially those of a critical nature such as sexual abuse and domestic violence.

2. DETAILED ACTIVITY DESCRIPTION: To address issues in the lives of families and/or individuals, that affects their living environment, through crisis intervention and ongoing counseling services.

3. SPECIFIC ACCOMPLISHMENTS: *(Please also state whether you met your goals/objectives this year.)*
The Cabarrus Office of United Family Services fills a critical need for affordable professional mental health counseling in Cabarrus County. Between July 01, 2011 and June 30, 2012, Master's and PhD level counselors helped approximately 586 children and adult residents of Concord (representing 382 households) to understand and to overcome debilitating problems, including adult and child victims of sexual assault, parent/teen conflicts, marriage and family issues, life and workplace stress, economic difficulties and job loss. Clients represent all ages, ethnic groups, and socioeconomic levels. Many clients who come to UFS cannot afford private counseling and have no insurance to cover the cost. Victims of sexual assault and child sexual abuse often receive counseling services on a sliding fee scale. No one is denied services due to inability to pay. As the current economic crisis continues and unemployment remains high we are also seeing an increase in requests for fee adjustments. UFS is one of the few community resources for professional mental health counseling services regardless of ability to pay. Of clients seen in FY11/12 (for whom we have demographic information), approximately 58% fell in the moderate or lower range for income limits in our area (low income: 22%; very low: 12%; extremely low: 24%). 40% had household incomes below the NC-SC HUD Metro FMR area of \$68,500. Our services bring affordability to clients struggling to achieve and sustain a positive mental health, as well as stability to the community in which they live, thereby creating "Suitable Living Environments". To that end we believe that we met our objectives and surpassed our goals for this budget year (see specific outcomes below).

HOME PROGRAM

***2011-2012 ACTIONS
&
ACCOMPLISHMENTS***

(Please provide the information requested below.)

BUDGET INFORMATION		
HOME Funds Budgeted this period	2011-12	125,706
HOME Funds Expended this period		59,259
HOME Funds Balance as of June 30, 2011		66,447
Other Federal Funds Expended this period		0
Non-Federal Funds Expended this period		11,123
Total Project Funds Expended this period		71,885

Cabarrus County has provided funds to pay adequate public facility fees for qualified organizations or individuals. This is a required fee that goes toward school adequacy and can be paid by the county to eliminate that costs for low income families or affordable housing providers. Clients are directed to non-profit agencies to get homebuyer education and down payment assistance where applicable. The local realtor organization is sent information and contacted on a rotating schedule to ensure active participation and knowledge of assistance programs. Technical assistance and referrals have been offered to families and individuals facing foreclosures.

5. Describe actions taken to overcome the effects of impediments to fair housing.

Cabarrus County has an individual Analysis of Impediments to fair housing as well as the consortium analysis. Each quarter, Cabarrus County does different activities to notify the public of fair housing laws. A Fair Housing notification is posted on the website at all times in English and Spanish, pamphlets are placed in county government buildings and libraries. Social workers receive minimal training on fair housing law and county staff makes contact with agencies that provide services to protected groups. Ads are placed on the local cable access, in the newspaper and on the radio annually. Information is dispersed at outreach programs, festivals and the county fair in order to get the word out as much as possible.

6. Please provide the following statistics by Person (P) or Household (H)

RACE	# of Households	# of People
White		
Black/African American	1	1
Asian		
American Indian/Alaskan Native		
Native Hawaiian/Pacific Islander		
Am Indian/Alaskan Native and White		
Asian & White		
Black/African American and White		
Am Indian/Alaska Native and Black		
Other Multi-Racial		
Hispanic Ethnicity		
Income		
Less than 30% AMI		
31% - 50% AMI	1	1
51% - 80% AMI		
80%- AMI		
Family Status and Special Needs		
Female-Headed	1	1
Disabled (not elderly)		
Elderly	1	1
Homeless		
AIDS/HIV+		

7. Budget Information

3. Activities and Accomplishments: *(Please state whether you met your goals/objectives this year.)*

Rehabilitation: Rehabilitated one unit prior to June 30th. We have one client more recently qualified for rehabilitation and another client who is income qualified but ironing out some legal issues.

Replacement House: No replacement housing was needed this year.

Please complete the following table.

HOME ACTIVITY (New Const., Rehab, DPA, Etc.)	Description of Accomplishment	Activity Location	Number of Households Assisted
Rehab	Made bathroom handicap accessible, replaced roof, installed new gutters, replaced windows, doors, installed new handrails, installed new flooring, cabinets, electrical work, and insulated.	119 Moss Dr. Concord	1

PLEASE REMEMBER TO ATTACH PICTURES OF YOUR WORK

4. Describe actions taken to eliminate barriers to affordable housing.

HOME Recipients End of Program Year CAPER Report Covering July 1, 2011 to June 30, 2012

Please provide detailed information regarding your HOME-assisted projects from July 1, 2011 to June 30, 2012. Complete a separate form for each HOME-assisted activity. Please provide at least one picture of each project listed. Use as much space as needed to answer the questions.

**Please return this form to Pepper Bego no later than August 10, 2012.*

Agency Name: Cabarrus County

Contact Person: Kelly Sifford

2011-2012 HOME-ASSISTED ACTIVITIES

1. Proposed Activities (per Action Plan):

- Housing Rehabilitation
- Housing Replacement

2. Describe how you provided decent housing and a suitable living environment for low and moderate-income persons and how it made an impact on identified needs.

Cabarrus County has identified low to moderate income homeowners with substandard housing as the greatest housing need in its jurisdiction. Cabarrus County has also decided to focus its housing resources on elderly and disabled residents. Low to moderate income persons and families are selected for the single family rehabilitation after going through an application process. The homes are inspected and evaluated for their needs. Qualified applicants have their homes rehabilitated through the HOME program. Cabarrus County uses HQS inspection forms and lead reports by certified inspectors to create work write-ups to meet all the code needs and other needs as defined by the circumstances. Common rehabilitation activities are: roof replacements, electrical and plumbing work, energy efficiency updates, windows, doors, and handicap accessibility features. All of these activities work to keep the home affordable and safe for the client. It also helps Cabarrus County keep clients in the home when accessibility measures are taken. Most work is focused on low to moderate income elderly and disabled clients, thereby meeting the published goals of the program.

7. Budget Information

(Please provide the information requested below.)

BUDGET INFORMATION	
HOME Funds Budgeted this period	98,886
HOME Funds Expended this period	98,886
HOME Funds Balance as of June 30, 2011	0.00
Other Federal Funds Expended this period (Program Income)	0.00
Non-Federal Funds Expended this period	24,722
Total Project Funds Expended this period	123,608

4. Describe actions taken to eliminate barriers to affordable housing:

As set forth in our mission/goals the opportunity to correct the blighted areas in a block by block approach has been very successful in the community and has enabled the partnership to establish affordable housing for first time homebuyers.

5. Describe actions taken to overcome the effects of impediments to fair housing:

The Housing Authority is set in advertising and promotion of fair housing issues through the community. We continue to bring in outside resources to offer training opportunities for providers of Housing, Loans and Realty companies. We distribute literature at all events and radio shows conducted to spread the knowledge to the community at large about fair housing topics.

6. Please provide the following statistics by Person (P) or Household (H)

RACE	# of Households	# of People
White		
Black/African American		
Asian		
American Indian/Alaskan Native		
Native Hawaiian/Pacific Islander		
Am Indian/Alaskan Native and White		
Asian & White		
Black/African American and White		
Am Indian/Alaska Native and Black		
Other Multi-Racial		
Hispanic Ethnicity		
Income		
Less than 30% AMI		
31% - 50% AMI		
51% - 80% AMI		
80%- AMI		
Family Status and Special Needs		
Female-Headed		
Disabled (not elderly)		
Elderly		
Homeless		
AIDS/HIV+		

With the assistance of down payment programs through the State our homeowners are able to qualify for these quality homes and are able to manage the monthly payments successfully. Enabling the community to grow into a strong and viable part of the greater Statesville vision of sustainability.

The environmental review for the future Shelton Avenue project has been completed and approved. This approval has afforded both organizations to seriously focus on the best utilization of the space in conjunction with the approved City 115 Corridor Street Scape design for the Shelton area.

Due to the continued sluggish economy it has been decided to keep all options open with the Shelton Avenue piece. Home sales have experienced a longer than expected stall in our population income focus, causing us to heavily review projects requiring large amounts of funding.

3. Activities and Accomplishments: *(Please state whether you met your goals/objectives this year.)*

We were able to continue the successful construction of the homes for potential qualified purchasers. With the down turn in the housing market we closed zero (0) homes in the 2011-2012 session.

Please complete the following table.

HOME ACTIVITY (New Const., Rehab, DPA, Etc.)	Description of Accomplishment	Activity Location	Number of Households Assisted
New Construction	Completed construction of one (1) new home	Wise Street	0

PLEASE REMEMBER TO ATTACH PICTURES OF YOUR WORK

HOME Recipients End of Program Year CAPER Report

Covering July 1, 2011 to June 30, 2012

Agency Name: City of Statesville

Contact Person: Donald Hicks, Jr.

2011-2012 HOME-ASSISTED ACTIVITIES

1. Proposed Activities (per Action Plan):

- New Home Construction

2. Describe how you provided decent housing and a suitable living environment for low and moderate-income persons and how it made an impact on identified needs.

This year has provided the opportunity to physically separate the two entities of SHA and our non-profit corporation ISCEC. This move is to provide some separation of identity in an effort to overcome any negative stigma that may exist in the public perception of our open market potential clients association with a public funded organization.

ISCEC became a NC Licensed Broker with an agent on duty and access to the MLS to market the remaining homes and future community outreaches. Along with these changes ISCEC now houses the Home Ownership, Family Self Sufficiency, Customer Relations and Foreclosure assistance. With this move they are also in the process of being the Certified Housing Counseling agency for Iredell County.

To date we have successfully constructed Twenty Four (25)

- Sold Eighteen (18)
- Leased to own Two (2)
- Model show homes Five (5)
- Of these occupied homes nineteen (19) have qualifying families

6. Please provide the following statistics by Person (P) or Household (H)

7.

RACE	# of Households	# of People
White		
Black/African American	4	10
Asian		
American Indian/Alaskan Native		
Native Hawaiian/Pacific Islander		
Am Indian/Alaskan Native and White		
Asian & White		
Black/African American and White		
Am Indian/Alaska Native and Black		
Other Multi-Racial		
Hispanic Ethnicity		
Income		
Less than 30% AMI	3	
31% - 50% AMI	1	
51% - 80% AMI		
80% - AMI		
Family Status and Special Needs		
Female-Headed	3	
Disabled (not elderly)		
Elderly		
Homeless		
AIDS/HIV+		

Budget Information

(Please provide the information requested below.)

BUDGET INFORMATION		
HOME Funds Budgeted this period	2011-12	\$124,946.00
HOME Funds Expended this period		\$85,826.92
HOME Funds Balance as of June 30, 2012		
Other Federal Funds Expended this period		\$83,447.91
Non-Federal Funds Expended this period		
Total Project Funds Expended this period		

Please complete the following table.

HOME ACTIVITY (New Const., Rehab, DPA, Etc.)	Description of Accomplishment	Activity Location	Number of Households Assisted
Acquisition & Rehab	Purchased and rehabbed vacant s.f.d. and leased to CCM for teaching house program for the homeless	114 Wood, 116 Wood, 1101 Indiana (122 Wood – still under construction - vacant)	3
DPA	Down payment assistance to first time homebuyer by way of sell of new construction that had been vacant in the Carver area in partnership with Prosperity	209 Lowe Ave.	1

PLEASE REMEMBER TO ATTACH PICTURES OF YOUR WORK

4. Describe actions taken to eliminate barriers to affordable housing.

The City of Kannapolis has formed partnerships with other agencies such as Cooperative Christian Ministries, Habitat for Humanity Cabarrus and Prosperity Unlimited in order to leverage funds and provide affordable housing as well as meet the needs of the homeless.

5. Describe actions taken to overcome the effects of impediments to fair housing.

The City of Kannapolis continues to provide information to citizens by way of our website and E-magazine as well as by sponsoring Fair Housing Workshops and by participating in Community Events in order to circulate fair housing information. We also partnered with the HOME Consortium to have an impediment study done and has organized a plan of action to overcome identified impediments.

HOME Recipients End of Program Year CAPER Report Covering July 1, 2011 to June 30, 2012

Please provide detailed information regarding your HOME-assisted projects from July 1, 2011 to June 30, 2012. Complete a separate form for each HOME-assisted activity. Please provide at least one picture of each project listed. Use as much space as needed to answer the questions.

**Please return this form to Pepper Bego no later than August 10, 2012.*

Agency Name: City of Kannapolis

Contact Person: Sherry Jones

2011-2012 HOME-ASSISTED ACTIVITIES

1. Proposed Activities (per Action Plan):

The City of Kannapolis will use the FY 2011-12 allocation to continue its partnership with Cooperative Christian Ministries in the teaching housing program for the homeless by purchasing one (1) vacant property and contract with Habitat for Humanity Cabarrus to rehab. The City will partner with Habitat for Humanity to construct (1) new single-family dwelling for a family currently on Habitat waiting list.

2. Describe how you provided decent housing and a suitable living environment for low and moderate-income persons and how it made an impact on identified needs.

Efforts were made to provide quality affordable housing in the City of Kannapolis with a focus on the continued efforts to revitalize the Carver community. This included building community partnerships with Habitat for Humanity and Cooperative Christian Ministries in order to serve as more clients as well as creating a positive overall impact in the area.

3. Activities and Accomplishments: (Please state whether you met your goals/objectives this year.)

Our goals were met this year as we were able to continue our partnerships with non-profit agencies and make a greater impact in meeting the needs of low and moderate income persons as well as the homeless population.

RACE	# of Households	# of People
White		1
Black/African American		
Asian		
American Indian/Alaskan Native		
Native Hawaiian/Pacific Islander		
Am Indian/Alaskan Native and White		
Asian & White		
Black/African American and White		
Am Indian/Alaska Native and Black		
Other Multi-Racial		
Hispanic Ethnicity		
Income		
Less than 30% AMI		
31% - 50% AMI		
51% - 80% AMI		1
80%+ AMI		
Family Status and Special Needs		
Female-Headed		
Disabled (not elderly)		
Elderly		
Homeless		
AIDS/HIV+		

7. Budget Information

(Please provide the information requested below.)

BUDGET INFORMATION		
HOME Funds Budgeted this period	2011-12	40,302.00
HOME Funds Expended this period		-
HOME Funds Balance as of June 30, 2011		40,302.00
Other Federal Funds Expended this period		47,786.23
Non-Federal Funds Expended this period		0
Total Project Funds Expended this period		47,786.23

PLEASE REMEMBER TO ATTACH PICTURES OF YOUR WORK**4. Describe actions taken to eliminate barriers to affordable housing.**

Prosperity through its housing counseling program assists to eliminate barriers to affordable housing by providing counseling on the money management and understanding credit. We provide both homebuyer's education workshops to help potential homebuyer's to understand the loan process as well as assist them in finding the best loan to fit into the ability to have long-term sustainability for their home. We also provide those who are looking to purchase with information on available down payment and closing costs assistance programs.

5. Describe actions taken to overcome the effects of impediments to fair housing.

Through the Homebuyer's Education Workshops we provide information about fair housing and provide example of issues. During this fiscal year we also hosted a Homeownership Forum to address issues on both pre-purchase and foreclosures.

6. Please provide the following statistics by Person (P) or Household (H)

The current project (2156 Mallard Pointe) is under contract to a single white male.

Please complete the following table.

HOME ACTIVITY (New Const., Rehab, DPA, Etc.)	Description of Accomplishment	Activity Location	Number of Households Assisted
Rehab	<p>List below are the items needed to be addressed and were completed as identified by N. C. Home Inspection Report:</p> <ol style="list-style-type: none"> 1. The exterior door locks should be changed or rekeyed upon occupancy. 2. All issues identified by the Certified NC Inspector will be addressed. 3. There were minor defects observed in the windows and doors. The master bedroom front windows are not secured to support brackets. The window will not stay raised when opened. Windows require repair. The master bathroom and bedroom doors are damaged and require replacement. 4. There were minor visual defects observed in the interior walls or ceilings. The garage ceiling under laundry room has hole under drain line and requires repair. 5. The wall mounted kitchen cabinets have been removed from the walls 6. The Food Waste Disposer disposal was inspected and did not appear to be functional damper did appear to be functional with gas logs 7. Leak under kitchen sink in water supply line. 8. Kitchen pantry shelves are missing from pantry walls 9. The wall mounted kitchen cabinets have been removed from the walls. 10. The kitchen disposal is jammed and failed to operate when tested. 11. Sliding screen door at rear breakfast room wall is off track 12. Pantry room, living room and bedroom ceiling lights are missing. 13. Garage entry door to family room does not close tight to weather-stripping. Strike plate requires adjustment to pull door tight to weather stripping. 14. The master bedroom front windows are not secured to support brackets. The window will not stay raised when opened. Windows require repair. 15. The master bathroom and bedroom doors are damaged and require replacement. 16. Master bathroom finish is damaged and requires refinishing. 17. Master bedroom wall near door has hole and requires repair. 18. Master shower is missing showerhead. 19. Master sink is missing stopper. 20. Laundry and bedroom closet doors are missing closing balls at top of doors to keep doors closed. 21. Gas line for garage wall mount heater requires removal and cap if heater is not going to be re-mounted on wall. Gas line needs to be secured to wall every 6 inches with brackets when heater is mounted to wall. 22. Rear wall footings are exposed and require additional fill dirt to cover exposed concrete. 23. Vinyl corner at rear wall of fireplace kick-out is damaged and requires replacement. 24. The garage ceiling under laundry room has hole under drain line and requires repair. 25. Water stain on garage rear ceiling under bathroom area. Water stain was dry at time of inspection. 26. Insulation under stairway of garage access needs to be placed back between wall studs and door affixed. 	2156 Mallard Pointe, Kannapolis	1

HOME Recipients End of Program Year CAPER Report

Covering July 1, 2011 to June 30, 2012

Please provide detailed information regarding your HOME-assisted projects from July 1, 2011 to June 30, 2012. Complete a separate form for each HOME-assisted activity. Please provide at least one picture of each project listed. Use as much space as needed to answer the questions.

**Please return this form to Pepper Bego no later than August 10, 2012.*

Agency Name: Prosperity Unlimited, Inc.

Contact Person: Louise Mack

2011-2012 HOME-ASSISTED ACTIVITIES

1. Proposed Activities (per Action Plan):

Prosperity's planned activity was to purchase and rehab a foreclosed home in the City of Kannapolis beginning September 15, 2012. We are currently working on this activity.

2. Describe how you provided decent housing and a suitable living environment for low and moderate-income persons and how it made an impact on identified needs.

Prosperity provides counseling on both the pre-purchase and foreclosure clients within the abovementioned income guidelines. We are work with for-profit developer in the development of affordable rental units. One of which is Forest Park Crossing in the City of Kannapolis which is scheduled for completion in August 2012.

3. Activities and Accomplishments: (Please state whether you met your goals/objectives this year.)

We had purchase a home 2156 Mallard Pointe during the last fiscal year that we were still completing during this fiscal year. During this fiscal year the following was completed:

- The rehabilitation for the property was completed,
- The house was listed by on the MLS
- The house was put under an Offer to Purchase and Sales Contract on 6/13/2012 with pending closing on 07/31/2012.

6. Please provide the following statistics by Person (P) or Household (H)

RACE	# of Households	# of People
White	2	7
Black/African American		
Asian		
American Indian/Alaskan Native		
Native Hawaiian/Pacific Islander		
Am Indian/Alaskan Native and White		
Asian & White		
Black/African American and White		
Am Indian/Alaska Native and Black		
Other Multi-Racial		
Hispanic Ethnicity		
Income		
Less than 30% AMI		
31% - 50% AMI	1	3
51% - 80% AMI	1	4
80%+ AMI		
Family Status and Special Needs		
Female-Headed	1	3
Disabled (not elderly)		
Elderly		
Homeless		
AIDS/HIV+		

7. Budget Information

(Please provide the information requested below.)

BUDGET INFORMATION		
HOME Funds Budgeted this period	2011-12	84,545.00
HOME Funds Expended this period		51,649.00
HOME Funds Balance as of June 30, 2011		81,042.02
Other Fed. Funds Expended this period-HOME Carry forward		48,146.02
Non-Federal Funds Expended this period		
Total Project Funds Expended this period		51,649.00

PLEASE REMEMBER TO ATTACH PICTURES OF YOUR WORK

310 Laura Springs



504 Willow Road



1413 W. Bank Street



4. Describe actions taken to eliminate barriers to affordable housing.
Please see the City of Salisbury's CAPER.
5. Describe actions taken to overcome the effects of impediments to fair housing.
Please see the City of Salisbury's CAPER.

down payment closing and rate buy down costs. These funds are provided to the buyer through the North Carolina Housing Finance Agency's New Home Program.

3. Activities and Accomplishments: (Please state whether you met your goals/objectives this year.)

310 Laura Springs Drive - Scattered Site

This year, SCDC utilized its HOME funds to begin the rehabilitating this home. The CDC has contracted with a general contractor to complete extensive rehabilitation to this home, which is currently underway. When complete, SCDC will market the home to qualified low-moderate income homebuyers through our Homebuyer Program.

504 Willow Road - Scatter Site

Down payment assistance and closing costs were provided to the first-time homebuyer for the purchase of this home in November 2011.

1413 W. Bank Street - West End Neighborhood

Down payment assistance and closing costs were provided to the first-time homebuyer for the purchase of this home in November 2011.

The goals for this fiscal year were met. The current market and poor economy have played a substantial role in the decline of home sales; we have been fortunate this year.

Please complete the following table.

HOME ACTIVITY (New Const., Rehab, DPA, Etc.)	Description of Accomplishment	Activity Location	Number of Households Assisted
Rehab	The foreclosed property was purchased last period and is currently being renovated.	310 Laura Springs Dr., Salisbury	
DPA	W. Moultry purchased the home and was provided down payment and closing costs assistance.	1413 W. Bank Street, Salisbury, NC	1
DPA	P. Kennard purchased the renovated home and was provided down payment and closing costs assistance.	504 Willow Rd. Salisbury	1

HOME Recipients End of Program Year CAPER Report Covering July 1, 2011 to June 30, 2012

Please provide detailed information regarding your HOME-assisted projects from July 1, 2011 to June 30, 2012. Complete a separate form for each HOME-assisted activity. Please provide at least one picture of each project listed. Use as much space as needed to answer the questions.

**Please return this form to Pepper Bego no later than August 10, 2012.*

2011-2012 HOME-ASSISTED ACTIVITIES

Agency Name: Salisbury Community Development Corporation

Contact Person: Chanaka V. Yatawara, Executive Director

1. Proposed Activities (per Action Plan):

- Provide a homeownership opportunity to one low-moderate income family through the construction and sale of a single family unit; or,
- Acquire, rehabilitate and resell a foreclosed single family home – provide homeownership opportunity to a low-moderate income family through the rehabilitation and resale of single family unit; or,
- Provide first-time homebuyer (s) with down-payment assistance and/or closing cost assistance.

2. Describe how you provided decent housing and a suitable living environment for low and moderate-income persons and how it made an impact on identified needs.

Salisbury Community Development Corporation (SCDC) is a non-profit agency that builds or acquires, rehabilitates and sells homes to low-moderate income, first-time homebuyers.

Salisbury CDC builds homes that are affordable and that meet energy star standards and when rehabilitating an acquired single family unit, the CDC rehabilitates the homes to higher energy efficiency levels and sells them to low-moderate income homebuyers. The acquisition last year of the property at 310 Laura Springs has helped to reduce the negative impact abandoned homes have in our neighborhoods and through its renovation and resale will provide one family with a decent and affordable home. The home is being renovated and the energy efficiency levels will be improved before the home is resold to a low-moderate income homebuyer.

Salisbury CDC has developed partnerships with 4 local banks that offer discount mortgage rates and allow SCDC to buy down the rate further for a low-moderate income homebuyer. The banks also waive the Private Mortgage Insurance to make the mortgage payment more affordable. The program also assists families with the obstacles of obtaining the up-front cost to purchase a home, such as the

7. Budget Information*(Please provide the information requested below.)*

BUDGET INFORMATION		
HOME Funds Budgeted this period	2011-12	75,000.00
HOME Funds Expended this period		150,000.00
HOME Funds Balance as of June 30, 2011		0.00
Other Fed. Funds Expended this period-HOME carry forward		75,000.00
Non-Federal Funds Expended this period		
Total Project Funds Expended this period		150,000.00

4. Describe actions taken to eliminate barriers to affordable housing.
The City of Salisbury took the following actions during 2011-2012:

- Adopted an ordinance in April 2012 to establish a new Housing Advocacy Commission and appointed eleven members. Among its duties the commission will provide a forum for issues related to fair housing and to tenant-landlord responsibilities. The inaugural meeting of the new commission was held in May 2012.
- The new Housing Advocacy Commission has partnered with the Salisbury Human Relations Council to hold a housing workshop in September 2012. Part of the agenda will be focused on issues related to housing discrimination.
- Participated in the preparation of the HOME Consortium 2011-2014 Analysis of Impediments to Fair Housing.

5. Describe actions taken to overcome the effects of impediments to fair housing.

- Promoted housing programs in partnership with the Salisbury CDC using newsletters, Access 16 local government-access channel, websites, and presentations to neighborhoods, churches and civic groups.
- Provided educational seminars on avoiding foreclosure, buying insurance, creating a household budget and other housing issues.
- Promoted education, cooperation and assimilation of diverse populations and nationalities through the Salisbury Human Relations Council, a City Council-appointed board, and the Hispanic Coalition.

6. Please provide the following statistics by Person (P) or Household (H)

RACE	# of Households	# of People
White	1	3
Black/African American	1	2
Asian		
American Indian/Alaskan Native		
Native Hawaiian/Pacific Islander		
Am Indian/Alaskan Native and White		
Asian & White		
Black/African American and White		
Am Indian/Alaska Native and Black		
Other Multi-Racial		
Hispanic Ethnicity		
Income		
Less than 30% AMI		
31% - 50% AMI	1	
51% - 80% AMI	1	
80%+ AMI		
Family Status and Special Needs		
Female-Headed		
Disabled (not elderly)		
Elderly		
Homeless		
AIDS/HIV+		

7/16/12

Westridge Village, 201 Admiral Drive, Salisbury, NC



Community Building Interior



their progress and, when they are ready to enter the housing market, assist them with the loan qualification process. The CDC has also created partnerships with local banks that offer discounted interest rates to participants in the Homeownership Education Program and waive PMI to help keep mortgage payments affordable. Families who have completed the homeownership program and successfully qualified for the loan are then able to purchase a home through the CDC.

Rental Housing for Low-Moderate Income Families or the Elderly

As part of its 2010-14 Consolidated plan, the City of Salisbury adopted a high priority goal to participate in the development of affordable rental housing for low and moderate income families or the elderly. In furtherance of this goal, the City contributed \$75,000 from its FY 2011 HOME allocation in the form of a 20-year loan at 2% interest. This project is called Westridge Village and is a 48-unit affordable housing tax credit development located in the western part of the jurisdiction. Total project costs topped \$7 million and included Rental Production Program funds from the state in addition to private financing and HOME dollars.

3. Activities and Accomplishments: *(Please state whether you met your goals/objectives this year.)*

The city of Salisbury met its goal to provide new affordable rental housing. Westridge Village received its Certificate of Occupancy for two residential buildings and a community building on March 30, 2012. The buildings were at 96% occupancy by the end of June 2012. The development includes two HOME-assisted units which are targeted for families earning below 80% of median income.

Please complete the following table.

HOME ACTIVITY (New Const., Rehab, DPA, Etc.)	Description of Accomplishment	Activity Location	Number of Households Assisted
New Construction	The Westridge Village apartments have been completed and are currently being leased	Salisbury, NC	2

HOME Recipients End of Program Year CAPER Report Covering July 1, 2011 to June 30, 2012

Please provide detailed information regarding your HOME-assisted projects from July 1, 2011 to June 30, 2012. Complete a separate form for each HOME-assisted activity. Please provide at least one picture of each project listed. Use as much space as needed to answer the questions.

**Please return this form to Pepper Bego no later than August 10, 2012.*

Agency Name: City of Salisbury

Contact Person: Janet Gapen

2011-2012 HOME-ASSISTED ACTIVITIES

1. Proposed Activities (per Action Plan):

- Construction of Senior Rental Housing/amended to Family Rental Housing (a two year commitment)

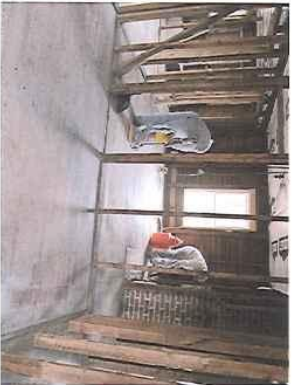
2. Describe how you provided decent housing and a suitable living environment for low and moderate-income persons and how it made an impact on identified needs.

The City of Salisbury partnered with the Salisbury Community Development Corporation (CDC) to provide decent housing and a suitable living environment for low and moderate-income persons. This is being accomplished by focusing our efforts on four targeted neighborhoods, West End, Jersey City, East End and Park Avenue. The population in these neighborhoods has a high percentage of minority residents whose incomes fall into the low-moderate range according to the Census. The city and the CDC have been working to improve the housing stock and overall livability in these neighborhoods for several years by purchasing abandoned homes and clearing dilapidated structures, which has left numerous empty lots suitable for new construction.

New Construction homes will be built Energy Star-certified for energy conservation and long-term affordability for the homeowner. Foreclosed properties that are rehabilitated have their energy efficiency improved through proper replacement of doors and windows, appliances and HVAC units.

Homeownership Education Program

During 2011-2012, the City of Salisbury and the Salisbury CDC continued to provide comprehensive homeownership education and counseling. The education component of the program includes a series of classes organized under four modules: Financial Literacy (6 hours), Homeownership (10 hours), Home Maintenance (2 hours) and Landscaping (2 hours). Counselors help families develop a budget, meet with them regularly to monitor



Rehabilitation Construction Activity



Rehabilitation Construction Activity



Interior Post-Activity



Interior Post Activity



Interior Post Activity



Interior Post Activity

307 Williams Street



Front Exterior Elevation Pre-Activity



Rear Exterior Elevation Pre-Activity



Front Elevation Post-Activity



Rear Elevation Post-Activity

HOME Recipients End of Program Year CAPER Report
Covering July 1, 2010 to June 30, 2012
31 Selma Street



Front Exterior Elevation Pre-Activity



Rear Exterior Elevation Pre-Activity



Front Exterior Elevation Post-Activity



Rear Exterior Elevation Post-Activity



Rehabilitation Construction Activity



Rehabilitation Construction Activity

RACE	# of Households	# of People
White		
Black/African American		
Asian		
American Indian/Alaskan Native		
Native Hawaiian/Pacific Islander		
Am Indian/Alaskan Native and White		
Asian & White		
Black/African American and White		
Am Indian/Alaska Native and Black		
Other Multi-Racial		
Hispanic Ethnicity	1	3 (307 Williams Street)
Income		
Less than 30% AMI		
31% - 50% AMI		
51% - 80% AMI	1	2
80%+ AMI		
Family Status and Special Needs		
Female-Headed		
Disabled (not elderly)		
Elderly		
Homeless		
AIDSHIV+		

7. Budget Information

(Please provide the information requested below.)

BUDGET INFORMATION		
HOME Funds Budgeted this period		\$89,291.00
HOME Funds Expended this period		\$85,788.01
HOME Funds Balance as of June 30, 2012		\$23,502.99
Other Federal Funds Expended this period		-0-
Non-Federal Funds Expended this period (Match)		\$15,945.25
Total Project Funds Expended this period		\$63,781.01

Please complete the following table.

HOME ACTIVITY (New Const., Rehab, DPA, Etc.)	Description of Accomplishment	Activity Location	Number of Households Assisted
Rehab	Rehabilitation completed, property for sale, (31 Selma Drive)	Cascade	0
Rehab	Rehabilitation completed, property under contract to qualified Buyer with sale pending (307 Williams Street)	Cascade	0

PLEASE REMEMBER TO ATTACH PICTURES OF YOUR WORK

4. Describe actions taken to eliminate barriers to affordable housing.
 - Quarterly ads of Town's Fair Housing Complaint Policy
 - Distributed FH pamphlets
 - Responded to inquiries
5. Describe actions taken to overcome the effects of impediments to fair housing.
 - Made referrals
 - Participated in update of AI for the Concord Consortium
6. Please provide the following statistics by Person (P) or Household (H)

HOME Recipients End of Program Year CAPER Report

Covering July 1, 2011 to June 30, 2012

Please provide detailed information regarding your HOME-assisted projects from July 1, 2011 to June 30, 2012. Complete a separate form for each HOME-assisted activity. Please provide at least one picture of each project listed. Use as much space as needed to answer the questions.

Agency Name: Town of Mooresville

Contact Person: Tim Brown-704-799-8019

2011-2012 HOME-ASSISTED ACTIVITIES

1. Proposed Activities (per Action Plan):

- Burke Dale: No Activity this Reporting Period
- 31 Selma Dr. Rehabilitation for re-sale
- 307 Williams St. Rehabilitation for re-sale

2. Describe how you provided decent housing and a suitable living environment for low and moderate-income persons and how it made an impact on identified needs.

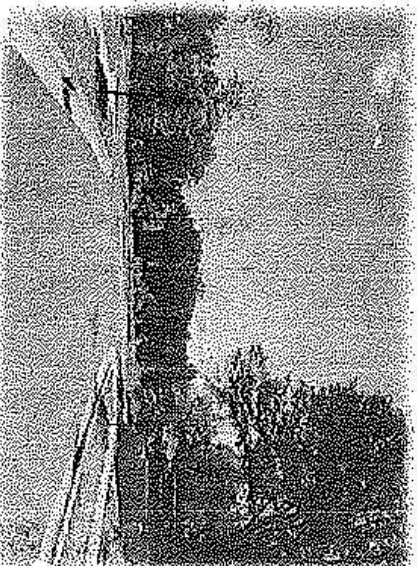
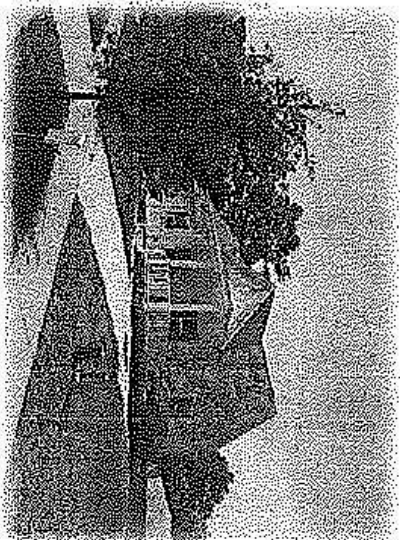
- Burke Dale is 23-lot subdivision devoted to providing housing for low-income households; Mooresville CHDO has built two (2) houses; sold one.
- 31 Selma Drive is an original mill house that was extensively rehabilitated. Rehabilitation is complete and is being offered for sale to a low-income household.
- 307 Williams Street is an original mill house that was extensively rehabilitated. Rehabilitation is complete and is being offered for sale to a low-income household. Sale is pending for August 2012.

3. Activities and Accomplishments: *(Please state whether you met your goals/objectives this year.)*

Yes, planned activities to rehabilitate both of these scattered sites for LMI beneficiary occupancy is completed.

- a) 31 Selma Drive: Rehabilitation completed; property listed for sale.
- b) 307 Williams Street: Rehabilitation completed; property under contract to qualified Buyer with anticipated closing August, 2012.

103 Burke Crg E

[illegible]

- Increases homeownership in the low and moderate income population where the provision of decent, affordable workforce housing is in deficit;
- The provision of workforce housing within the community stimulates local economic growth and retains income and increases property tax revenues within the local/community economy.
- Homebuyer education program emphasis upon budgeting and income management practices, maintenance of personal credit, predatory lending practices, and mortgage programs fosters long term home ownership and financial success, whereas financially stable citizens create stable communities by lessening the credit issues generally associated with the population served;
- Providing opportunities for increasing homeownership leads to long-term asset accumulation through property appreciation, entrepreneurship, and greater financial stability within the community.

3. Activities and Accomplishments: (Please state whether you met your goals/objectives this year.)

CHDC/MSI accomplished during the FY11 fiscal year reporting period:

- Constructed and sold 103 Burke Circle in the Burke Dale subdivision in Mooresville
- Sold 356 Sharpe Street in Mooresville

As part of these accomplishments, two families received home buyer education and down payment/closing costs assistance.

The construction and purchase of 103 Burke Circle advanced the long-term goal of build out of the Burke Dale subdivision to provide 23 owner-occupied homes for the population served. CHDC/MSI also advanced its long-term goal of providing decent, affordable workforce housing through the sale of 356 Sharpe Street in Mooresville.

HOME ACTIVITY (New Const, Rehab, DPA, Etc.)	Description of Accomplishment	Activity Location	Number of Households Assisted
Construction	Construction of home at 103 Burke Circle	103 Burke Circle, Burke Dale subdivision in Mooresville	N/A (listed below)
Down Payment/ Closing Costs Assistance	Homebuyer at 103 Burke Circle	Mooresville	1
Down Payment/ Closing Costs Assistance	Homebuyer at 356 Sharpe Street	Mooresville	1

(Photographs and floor plans of these properties are included in the report.)

4. Describe actions taken to eliminate barriers to affordable housing.

The CHDC/MSI homebuyer education program is an essential program strategy element targeted at eliminating the barriers to affordable housing and homeownership. Through this program,

prospective homebuyers prepare for the long-term responsibilities and obligations of homeownership. CHDC/MSI partners with Mitchell community College in Mooresville, local realtors, and the local banking community, local attorneys, and credit counselors to advance financial literacy through the delivery of this program. CHDC/MSI also overcomes barriers to homeownership through credit counseling and down payment/closing costs assistance.

5. Describe actions taken to overcome the effects of impediments to fair housing.

CHDC/MSI staff and community partners/volunteers attend fair housing training to administer the rules of the Fair Housing Act to overcome these impediments. This training ensures that all service providers associated with the CHDC/MSI program delivery provide services to program clients in accordance with these federal regulations.

6. Please provide the following statistics by Person (P) or Household (H)

RACE	# of Households	# of People
White	1	2
Black/African American		
Asian		
American Indian/Alaskan Native		
Native Hawaiian/Pacific Islander		
Am Indian/Alaskan Native and White		
Asian & White		
Black/African American and White		
Am Indian/Alaska Native and Black		
Other Multi-Racial		
Hispanic Ethnicity	1	2
Income		
Less than 30% AMI		
31% - 50% AMI	1	
51% - 80% AMI	1	
80% - AMI		
Family Status and Special Needs		
Female-Headed	1	
Disabled (not elderly)	1	
Elderly		
Homeless		
AIDS/HIV+		

7. Budget Information

(Please provide the information requested below.)

BUDGET INFORMATION		
HOME Funds Budgeted this period	(2010-11)	47,414.00
HOME Funds Expended this period		63,332.52
HOME Funds Balance as of June 30, 2011		2,423.86
Other Federal Funds Expended this period		2,678.99
Non-Federal Funds Expended this period		39,436.47
Total Project Funds Expended this period		105,447.98

HOME Recipients End of Program Year CAPER Report Covering July 1, 2010 to June 30, 2011

Please provide detailed information regarding your HOME-assisted projects from July 1, 2010 to June 30, 2011. Complete a separate form for each HOME-assisted activity. Please provide at least one picture of each project listed. Use as much space as needed to answer the questions.

Please return this form to Cynthia Harrison no later than July 15, 2011.

Agency Name: Community Housing Dev. Corp. of Mooresville/South Iredell

Contact Person: Tim Brown

2010-2011 HOME-ASSISTED ACTIVITIES

1. Proposed Activities (per Action Plan):

- Purchase lot and construct home at 103 Burke Circle in the Burke Dale subdivision.
- Provide down payment/closing cost assistance to homebuyer at 103 Burke Circle in the Burke Dale subdivision
- Provide down payment/ closing cost assistance to the homebuyer at 356 Sharpe Street.

2. Describe how you provided decent housing and a suitable living environment for low and moderate-income persons and how it made an impact on identified needs.

Community Housing Development Corporation of Mooresville/South Iredell (CHDC/MSI) provides affordable, workforce housing for persons of low and moderate incomes in the Mooresville and southern Iredell County community. All homes constructed by CHDC/MSI are certified energy efficient by the Advanced Energy program sponsored by the North Carolina Housing Finance Agency. All CHDC/MSI homes include handicapped accessibility features such as interior and exterior door frame widths to accommodate wheelchair access and wall switches at wheelchair height above floor level. All prospective home buyers attend an eight-hour financial literacy class which includes at least three hours of housing/credit counseling and a two-hour home maintenance class. Prospective homebuyers learn budgeting and income management practices, maintenance of personal credit, predatory lending practices, and mortgage programs. This education and practice has proven critical to long term home ownership and financial success, with the fundamental precept that financially stable citizens create stable communities. CHDC/MSI actively participates in the predevelopment process associated with advancing its mission, including participating in the local government entitlement process and community meetings. CHDC/MSI also sponsors community events such as social gatherings and clean-up activities which allow families to become active and integrate into the neighborhood.

The CHDC/MSI mission benefits Mooresville/South Iredell community as follows:

7. Budget Information

(Please provide the information requested below.)

BUDGET INFORMATION		
HOME Funds Budgeted this period	2011-12	\$350,244.99
HOME Funds Expended this period		\$192,348.00
HOME Funds Balance as of June 30, 2011		\$157,896.99
Other Federal Funds Expended this period		\$0.00
Non-Federal Funds Expended this period		\$20,000.00
Total Project Funds Expended this period		\$212,348.00

4. Describe actions taken to eliminate barriers to affordable housing.

Due to the rehabilitation improvements, the homes were made handicap accessible where applicable, energy efficient and done so to accommodate the elderly where feasible, which made the homes more affordable to the low income homeowners.

5. Describe actions taken to overcome the effects of impediments to fair housing.

The County adopted a Fair Housing Resolution and Complaint Procedure. In addition the County provides quarterly activities to promote Fair Housing. During the past year the County has posted Fair Housing Posters in both English and Spanish at County Buildings; conducted a Fair Housing Workshop; distributed Fair Housing pamphlets to Citizen Organizations and distributed Fair Housing pamphlets to lending institutions.

The County also participated in the development of the HOME Consortium's Analysis of Impediments to Fair Housing Plan.

Over the next couple months, the County will be adopting a 5-year Fair Housing Plan with quarterly activities scheduled.

6. Please provide the following statistics by Person (P) or Household (H)

RACE	# of Households	# of People
White	1	1
Black/African American	1	1
Asian		
American Indian/Alaskan Native		
Native Hawaiian/Pacific Islander		
Am Indian/Alaskan Native and White		
Asian & White		
Black/African American and White		
Am Indian/Alaska Native and Black		
Other Multi-Racial		
Hispanic Ethnicity		
Income		
Less than 30% AMI	1	1
31% - 50% AMI	1	1
51% - 80% AMI		
80%- AMI		
Family Status and Special Needs		
Female-Headed	2	2
Disabled (not elderly)		
Elderly	2	2
Homeless		
AIDS/HIV+		

7/16/12

scheduled to be completed this year. Two units were served by HOME 2008 funds, six with HOME 2009 funds, four units with HOME 2010 funds and one unit has been completed using HOME 2011 funds and two additional homes are underway.

The County has recently been awarded a NCHFA 2012 Urgent Repair Program (URP) Grant that will serve 14 units. In addition the County has been awarded a 2011 CDBG Scattered Site Grant that will provide six units with comprehensive rehabilitation and one unit with a new replacement home through relocation.

Under the County's 2011 NCHFA Single Family Rehabilitation (SFR) Program, once three units are completed the County will have access to a loan pool to provide assistance to more units.

The County was selected to participate in the NC Housing Finance Agency's Home Performance ENERGY STAR Pilot Program through the Duke Home Energy Loan Pool Program (HELP). These funds will be used to assist the County's housing rehabilitation program for homes served to be certified as Energy Star Rated Homes.

Two units have been completed to date using FY10-11 Funds: 1) Carolyn Brown, 616 Tobas Road, Rockwell was bid out on April 13, 2011. A contract was signed on June 8, 2011 and completed on August 30, 2011. The final contract amount was for \$51,475 for which utilized FY10-11 funds (\$42,894). Match funds were obtained from the NC Housing Finance Agency through the Duke Power HELP Program which provided \$8,591 of the costs to rehab this unit. 2) Ada Williams, 508 Pruitt Williams Road, Woodleaf was bid out on June 12, 2011. A contract was signed on August 2, 2011 and completed on December 2, 2011. The final contract amount was for \$62,557 for which utilized the balance of the FY10-11 funds (\$51,688.99) and FY11-12 funds \$10,868.07).

Two additional units are underway to be served using FY11-12 funds. 1) Kay Durham, 3190 Deal Road, Mooresville was bid out on July 13, 2012 and will be placed under contract during the month of August, 2012. 2) Sharon Corpening, 1011 South Castleview Road, Salisbury is scheduled to receive bids on August 22, 2012 and will be placed under contract during the month of August, 2012.

Please complete the following table.

HOME ACTIVITY (New Const., Rehab, DPA, Etc.)	Description of Accomplishment	Activity Location	Number of Households Assisted
Rehabilitation	Provided rehabilitation assistance to owner occupied home of Carolyn Brown.	616 Tobas Street, Mooresville	1
Rehabilitation	Provide rehabilitation assistance to owner occupied home of Ada Williams.	508 Pruitt Williams Road, Woodleaf	1

PLEASE REMEMBER TO ATTACH PICTURES OF YOUR WORK

HOME Recipients End of Program Year CAPER Report

Covering July 1, 2011 to June 30, 2012

Please provide detailed information regarding your HOME-assisted projects from July 1, 2011 to June 30, 2012. Complete a separate form for each HOME-assisted activity. Please provide at least one picture of each project listed. Use as much space as needed to answer the questions.

Please return this form to Pepper Bego no later than August 10, 2012.

Agency Name: Rowan County

Contact Person: Ed Mulire, Planning Director

2011-2012 HOME-ASSISTED ACTIVITIES

1. Proposed Activities (per Action Plan):

- Owner Occupied Rehabilitation

2. Describe how you provided decent housing and a suitable living environment for low and moderate-income persons and how it made an impact on identified needs.

Two low income owner occupied homes which were in severe need of rehabilitation were rehabbed, providing for decent, safe and sanitary living environments. These households due to financial constraints were not able to make these repairs on their own and without this assistance, these homes would have continued to deteriorate to the point they would have become unoccupiable. In addition to rehabbing these units to meet program standards, the homes were made "lead safe", handicapped accessible where applicable, energy efficient and done so to accommodate the elderly were feasible.

3. Activities and Accomplishments: (Please state whether you met your goals/objectives this year.)

Activity #1 Owner-Occupied Rehabilitation – Since 2008 we have received 175 applications for rehabilitation assistance. Twenty-two units (eight for comprehensive rehabilitation and fourteen for emergency repairs) were served by the County's CDBG 2008 Scattered Site Grant Program. Ten units were served by the County's NCHFA 2008 Single Family Rehabilitation (SFR) Grant. Eight units were served with Emergency Repair assistance through the County's CDBG 2009 Recovery Grant. Three units are being served with County's NCHFA 2011 Single Family Rehabilitation (SFR) Grant. Seven units have been served with the County's NCHFA 2011 Urgent Repair Program (URP) Grant and seven additional units are

APPENDICES

APPENDIX A

HUD-40107-A (Match Report)

							Match Contributions for Federal Fiscal Year (2010)	
Part I Participant Identification								
1. Participant No. (assigned by HUD) M10-DC370209		2. Name of the Participating Jurisdiction City of Concord			3. Name of Contact (person completing this report) Pepper Bego			
5. Street Address of the Participating Jurisdiction P.O. Box 308					4. Contact's Phone Number (include area code) 704-920-5133			
6. City Concord		7. State NC		8. Zip Code 28026				
Part II Fiscal Year Summary								
1. Excess match from prior Federal fiscal year					\$483,618			
2. Match contributed during current Federal fiscal year (see Part III.9.)					218,994			
3. Total match available for current Federal fiscal year (line 1 + line 2)							\$702,612	
4. Match liability for current Federal fiscal year							190,183	
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)							\$512,429	
Part III Match Contribution for the Federal Fiscal Year								
1. Project No. or other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land/Real Property	6. Required Infrastructure	7. Site Preparation, Const. Materials, Donated labor	8. Bond Financing	9. Total Match
City of Concord	7/11-6/12	\$45,000						45,000
Cabarrus County	7/11-6/12	16,538						16,538
City of Kannapolis	1/12-4/12	0				65,583		65,583
Town of Mooresville	1/12-6/12	8,803						8,803
Mooresville CDC	1/12-6/12	644						644
City of Salisbury	1/12-6/12	37,500						37,500
Rowan County	3/12-11/12	19,091						19,091
City of Statesville	04/29/11	25,835						25,835
TOTALS		\$153,411				\$65,583		218,994

APPENDIX B

INTEGRATED DISBURSEMENT AND INFORMATION SYSTEM REPORTS

1. CO4PR03
2. CO4PR06
3. CO4PR23
4. CO4PR26
5. CO4PR83
6. CO4PR85

Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0

Percent Low/Mod

Annual Accomplishments	Accomplishment Narrative
Year # Benefitting	
	Total Funded Amount: \$1,313,938.69
	Total Drawn Thru Program Year: \$1,301,781.29
	Total Drawn In Program Year: \$762,961.19

Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households:	0	0	0
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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments	Accomplishment Narrative
Year	# Benefitting

PGM Year:	2011
Project:	0035 - CABARRUS ARTS COUNCIL
IDIS Activity:	1233 - Subrecipient

Status:	Open	Objective:	Create suitable living environments
Location:	PO Box 809 Concord, NC 28026-0809	Outcome:	Sustainability
		Matrix Code:	Public Services (General) (05)
		National Objective:	LMC

Initial Funding Date:	08/01/2012	Description:
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Financing

Funded Amount:	1,750.00
Drawn Thru Program Year:	1,750.00
Drawn In Program Year:	1,750.00

Proposed Accomplishments

People (General) : 1

Actual Accomplishments

	Owner		Renter		Total		Person	
<i>Number assisted:</i>	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0

Female-headed Households: 0 0 0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments **Accomplishment Narrative**

Year	# Benefitting
PGM Year:	2011
Project:	0024 - PROSPERITY COMM CONNECT
IDIS Activity:	1232 - Subrecipient

Status: Open Objective: Create suitable living environments
 Location: 361 Schad Ct SW Concord, NC 28025-1203 Outcome: Sustainability
 Matrix Code: Public Services (General) (05) National Objective: LMC

Initial Funding Date: 08/01/2012

Financing

Funded Amount: 1,500.00
 Drawn Thru Program Year: 1,500.00
 Drawn In Program Year: 1,500.00

Proposed Accomplishments

People (General) : 1

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments Accomplishment Narrative

Year # Benefitting

PGM Year: 2011

Project: 0015 - UNITED FAMILY SERVICES

IDIS Activity: 1230 - Subrecipient

Status: Open

Location: 920 Copperfield Blvd NE Concord, NC 28025-2433

Objective: Create suitable living environments

Outcome: Sustainability

Matrix Code: Public Services (General) (05)

National Objective: LMC

Initial Funding Date: 07/16/2012

Description:

Financing

Funded Amount: 1,750.00

Drawn Thru Program Year: 1,750.00

Drawn In Program Year: 1,750.00

Proposed Accomplishments

People (General) : 10

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

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Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments **Accomplishment Narrative**

Year	# Benefitting	
2011	1	\$0.00

PGM Year: 2011
Project: 0019 - COOP CHRISTIAN MINISTRIES

IDIS Activity: 1229 - Subrecipient

Status: Open
Location: 216 Patterson Ave SE Concord, NC 28025-3518

Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Public Services (General) (05)

National Objective: LMC

Initial Funding Date: 07/16/2012

Description:

Financing

Funded Amount: 6,000.00
 Drawn Thru Program Year: 6,000.00
 Drawn In Program Year: 6,000.00

Proposed Accomplishments

People (General) : 10

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0
Female-headed Households:	0		0		0			

Total 0 0 0 0
Percent Low/Mod

Annual Accomplishments **Accomplishment Narrative**

Year # Benefitting

PGM Year: 2011
Project: 0011 - CDBG EMERGENCY REPAIR
IDIS Activity: 1223 - 33 Patton Rehab

Status: Open **Objective:** Create suitable living environments
Location: 33 Patton Ct SE Concord, NC 28025-3717 **Outcome:** Sustainability
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 02/14/2012 **Description:**
Financing Home owner rehab

Funded Amount: 4,556.00
Drawn Thru Program Year: 4,556.00
Drawn In Program Year: 4,556.00

Proposed Accomplishments
Housing Units : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	1	0	0	0	1	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	1	0	0	0	1	0	0	0

Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	1	0	1	0
Low Mod	0	0	0	0

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Annual Accomplishments **Accomplishment Narrative**

Year # Benefitting

PGM Year: 2011
Project: 0011 - CDBG EMERGENCY REPAIR
IDIS Activity: 1216 - 470 Urban Rehab

Status: Open
Location: 470 Urban Dr NW Concord, NC 28027-6649

Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 01/17/2012

Financing

Funded Amount: 5,642.00
 Drawn Thru Program Year: 5,642.00
 Drawn In Program Year: 5,642.00

Description:
 Rehab to install HVAC

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households:

0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0

PGM Year: 2011
Project: 0011 - CDBG EMERGENCY REPAIR
IDIS Activity: 1215 - 473 Union Cemetery Rehab

Status: Open
Location: 473 Union Cemetery Rd SW Concord, NC 28027-6847

Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Rehab; Single-Unit Residential (14A) National Objective: LMH

Initial Funding Date: 01/17/2012

Financing

Funded Amount: 5,292.00
Drawn Thru Program Year: 5,292.00
Drawn In Program Year: 5,292.00

Description:
Rehab to install HVAC

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

PGM Year: 2011
Project: 0025 - CABARRUS MEALS ON WHEELS
IDIS Activity: 1210 - Cabarrus Meals on Wheels Subrecipient

Status: Open
Location: 320 Copperfield Blvd NE Ste C Concord, NC 28025-2431
Objective: Create suitable living environments
Outcome: Affordability
Matrix Code: Public Services (General) (05)
National Objective: LMA

Initial Funding Date: 12/06/2011
Description: Operational expenses

Financing
Funded Amount: 4,000.00
Drawn Thru Program Year: 4,000.00
Drawn In Program Year: 4,000.00

Proposed Accomplishments
People (General) : 1
Total Population in Service Area: 585
Census Tract Percent Low / Mod: 75.70

Annual Accomplishments	Accomplishment Narrative
Year	# Benefitting

PGM Year: 2011
Project: 0020 - SERENITY HOUSE
IDIS Activity: 1211 - Serenity House Subrecipient

Status: Open
Location: 172 Spring St NW Concord, NC 28025-4712
Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Public Services (General) (05)
National Objective: LMA

Initial Funding Date: 12/06/2011
Description: Operational expenses

Financing
Funded Amount: 3,500.00
Drawn Thru Program Year: 3,500.00
Drawn In Program Year: 3,500.00

Proposed Accomplishments
People (General) : 1
Total Population in Service Area: 254
Census Tract Percent Low / Mod: 65.00

Annual Accomplishments	Accomplishment Narrative
Year	# Benefitting

Annual Accomplishments		Accomplishment Narrative
Year	# Benefitting	

PGM Year: 2011
Project: 0018 - CDBG INFRASTRUCTURE
IDIS Activity: 1208 - 69 City Place Infrastructure
Status: Completed 8/22/2012 12:00:00 AM
Location: 24 Spring St Concord, NC 28025

Objective: Create economic opportunities
Outcome: Sustainability
Matrix Code: Water/Sewer Improvements (03J) **National Objective:** LMA

Initial Funding Date: 11/29/2011
Financing
 Funded Amount: 137,194.24
 Drawn Thru Program Year: 137,194.24
 Drawn In Program Year: 137,194.24

Description:
 Infrastructure improvements to include undercut for utilities to prepare for new economic development

Proposed Accomplishments
 People (General) : 1

Annual Accomplishments		Accomplishment Narrative
Year	# Benefitting	

PGM Year: 2011
Project: 0009 - CABARRUS LITERACY COUNCIL
IDIS Activity: 1209 - Cabarrus Literacy Council Subrecipient
Status: Open
Location: 2275 Kannapolis Hwy Concord, NC 28027-4266

Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Public Services (General) (05) **National Objective:** LMA

Initial Funding Date: 12/06/2011
Financing
 Funded Amount: 4,000.00
 Drawn Thru Program Year: 4,000.00
 Drawn In Program Year: 4,000.00

Description:
 Operational expenses

Proposed Accomplishments
 People (General) : 8
 Total Population in Service Area: 1,032
 Census Tract Percent Low / Mod: 68.10

Annual Accomplishments		Accomplishment Narrative
Year	# Benefitting	

Percent Low/Mod

Annual Accomplishments	Accomplishment Narrative
Year	# Benefitting

PGM Year: 2011

Project: 0023 - HISPANIC LEARNING CENTER

IDIS Activity: 1203 - Hispanic Learning Center

Status: Open

Location: PO Box 1265 Concord, NC 28026-1265

Objective: Create suitable living environments

Outcome: Sustainability

Matrix Code: Public Services (General) (05)

National Objective: LMA

Initial Funding Date: 10/11/2011

Financing

Funded Amount: 4,500.00

Drawn Thru Program Year: 4,500.00

Drawn In Program Year: 4,500.00

Description:

Proposed Accomplishments

People (General) : 1

Total Population in Service Area: 1,617

Census Tract Percent Low / Mod: 52.80

Annual Accomplishments	Accomplishment Narrative
Year	# Benefitting

PGM Year: 2011

Project: 0021 - PROSPERITY UNLIMITED

IDIS Activity: 1204 - Prosperity Unlimited

Status: Open

Location: 1660 Garnet St Kannapolis, NC 28083-6667

Objective: Provide decent affordable housing

Outcome: Affordability

Matrix Code: Public Services (General) (05)

National Objective: LMA

Initial Funding Date: 10/11/2011

Financing

Funded Amount: 9,000.00

Drawn Thru Program Year: 4,500.00

Drawn In Program Year: 4,500.00

Description:

Proposed Accomplishments

People (General) : 1

Total Population in Service Area: 1,617

Census Tract Percent Low / Mod: 52.80

Annual Accomplishments **Accomplishment Narrative**

Year # Benefitting

PGM Year: 2011
Project: 0001 - CDBG PROGRAM ADMINISTRATION
IDIS Activity: 1194 - City of Concord Admin

Status: Open
Location: ,

Objective:
Outcome:
Matrix Code: General Program Administration (21A) **National Objective:**
Description:

Initial Funding Date: 10/11/2011

Financing

Funded Amount: 75,799.48
 Drawn Thru Program Year: 75,799.48
 Drawn In Program Year: 75,799.48

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0	0	0	0	0	0	0	0

Female-headed Households:

0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0

Census Tract Percent Low / Mod: 70.80

Annual Accomplishments	Accomplishment Narrative
Year	# Benefitting

PGM Year: 2010

Project: 0036 - CDBG INFRASTRUCTURE

IDIS Activity: 1186 - Logan Playground

Status: Open

Location: 204 Booker Dr SW Concord, NC 28025-5300

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Parks, Recreational Facilities (03F)

National Objective: LMA

Initial Funding Date: 09/13/2011

Financing

Funded Amount: 20,537.00

Drawn Thru Program Year: 19,290.00

Drawn In Program Year: 19,290.00

Description:

Logan Playground

Proposed Accomplishments

Public Facilities : 1

Total Population in Service Area: 1,032

Census Tract Percent Low / Mod: 68.10

Annual Accomplishments	Accomplishment Narrative
Year	# Benefitting

PGM Year: 2010

Project: 0041 - HISPANIC LEARNING CENTER

IDIS Activity: 1193 - Subrecipient Hispanic Learning Center

Status: Open

Location: 418 Kerr St NW Concord, NC 28025-4651

Objective: Create suitable living environments

Outcome: Sustainability

Matrix Code: Public Services (General) (05)

National Objective: LMA

Initial Funding Date: 09/22/2011

Financing

Funded Amount: 4,500.00

Drawn Thru Program Year: 4,500.00

Drawn In Program Year: 4,500.00

Description:

Proposed Accomplishments

People (General) : 1

Total Population in Service Area: 1,583

Census Tract Percent Low / Mod: 60.60

Drawn In Program Year: 1,500.00

Proposed Accomplishments

People (General) : 1

Annual Accomplishments Accomplishment Narrative

Year # Benefitting

PGM Year: 2010

Project: 0040 - LIFE CENTER

IDIS Activity: 1184 - Subrecipient Coltrane LIFE

Status: Completed 1/1/2012 12:00:00 AM

Location: 321 Corban Ave SE Concord, NC 28025-2710

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Public Services (General) (05)

National Objective: LMA

Initial Funding Date: 07/11/2011

Description:

Adult day services including meals and transportation

Financing

Funded Amount: 4,500.00

Drawn Thru Program Year: 4,500.00

Drawn In Program Year: 4,500.00

Proposed Accomplishments

People (General) : 1

Total Population in Service Area: 1,617

Census Tract Percent Low / Mod: 52.80

Annual Accomplishments Accomplishment Narrative

Year # Benefitting

PGM Year: 2010

Project: 0039 - PROSPERITY UNLIMITED

IDIS Activity: 1185 - Subrecipient Prosperity Unlimited

Status: Completed 1/1/2012 12:00:00 AM

Location: 1660 Garnet St Kannapolis, NC 28083-6667

Objective: Create suitable living environments

Outcome: Sustainability

Matrix Code: Public Services (General) (05)

National Objective: LMA

Initial Funding Date: 09/13/2011

Description:

Financing

Funded Amount: 10,000.00

Drawn Thru Program Year: 10,000.00

Drawn In Program Year: 10,000.00

Proposed Accomplishments

People (General) : 1

Total Population in Service Area: 367

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Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	0	0	0	1	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	1	0	0	0	1	0	0	0
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	1	0	1	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments**Accomplishment Narrative**

Year	# Benefiting	
2010	1	Rehab, water tap

PGM Year: 2010

Project: 0042 - PROSPERITY COMM CONNECT

IDIS Activity: 1183 - Subrecipient Prosperity Community Connections

Status: Open

Location: 361 Schad Ct SW Concord, NC 28025-1203

Objective: Provide decent affordable housing

Outcome: Sustainability

Matrix Code: Public Services (General) (05)

National Objective: LMA

Initial Funding Date: 06/22/2011

Financing**Description:**

Operational expense for hunger relief and homeless

Funded Amount: 1,500.00

Drawn Thru Program Year: 1,500.00

Proposed Accomplishments

People (General) : 1
Total Population in Service Area: 1,032
Census Tract Percent Low / Mod: 68.10

Annual Accomplishments	Accomplishment Narrative
Year	# Benefitting

PGM Year:	2010			
Project:	0037 - COOP CHRISTIAN MINISTRIES			
IDIS Activity:	1178 - Coop Christian Ministry Subrecipient			
Status:	Open	Objective:	Create suitable living environments	
Location:	216 Patterson Ave SE Concord, NC 28025-3518	Outcome:	Sustainability	
		Matrix Code:	Public Services (General) (05)	National Objective: LMA
Initial Funding Date:	05/18/2011	Description:		
Financing		Operational expenses for night shelter		
Funded Amount:	6,500.00			
Drawn Thru Program Year:	6,500.00			
Drawn In Program Year:	6,500.00			

Proposed Accomplishments

People (General) : 296
Total Population in Service Area: 1,555
Census Tract Percent Low / Mod: 71.60

Annual Accomplishments	Accomplishment Narrative
Year	# Benefitting

PGM Year:	2010			
Project:	0029 - CDBG EMERGENCY REPAIR			
IDIS Activity:	1180 - 37 Sumter Rehab			
Status:	Completed 10/26/2011 12:00:00 AM	Objective:	Provide decent affordable housing	
Location:	37 Sumner Ave NW Concord, NC 28027-6133	Outcome:	Sustainability	
		Matrix Code:	Rehab; Single-Unit Residential (14A)	National Objective: LMH
Initial Funding Date:	05/31/2011	Description:		
Financing		Homeowner rehab		
Funded Amount:	3,316.00			
Drawn Thru Program Year:	3,316.00			
Drawn In Program Year:	3,316.00			

Proposed Accomplishments

Housing Units : 1

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Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments Accomplishment Narrative

Year # Benefitting

PGM Year: 2010

Project: 0034 - CABARRUS ARTS COUNCIL

IDIS Activity: 1167 - Subrecipient Cabarrus Arts Council

Status: Open

Location: 65 Union St S Concord, NC 28025-5013

Objective: Create suitable living environments

Outcome: Sustainability

Matrix Code: Public Services (General) (05)

National Objective: LMA

Initial Funding Date: 03/23/2011

Financing

Funded Amount: 2,000.00

Drawn Thru Program Year: 2,000.00

Drawn In Program Year: 0.00

Description:

Subrecipient operational costs

Proposed Accomplishments

People (General) : 1

Total Population in Service Area: 254

Census Tract Percent Low / Mod: 65.00

Annual Accomplishments Accomplishment Narrative

Year # Benefitting

PGM Year: 2010

Project: 0038 - SERENITY HOUSE

IDIS Activity: 1169 - Subrecipient Serenity House

Status: Open

Location: 172 Spring St SW Concord, NC 28025-5035

Objective: Create suitable living environments

Outcome: Sustainability

Matrix Code: Public Services (General) (05)

National Objective: LMA

Initial Funding Date: 04/13/2011

Financing

Funded Amount: 4,500.00

Drawn Thru Program Year: 4,500.00

Drawn In Program Year: 0.00

Description:

Operational Costs

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Proposed Accomplishments

Public Facilities : 1
Total Population in Service Area: 1,032
Census Tract Percent Low / Mod: 68.10

Annual Accomplishments Accomplishment Narrative
Year # Benefitting

PGM Year: 2010
Project: 0033 - UNITED FAMILY SERVICES
IDIS Activity: 1166 - Subrecipient United Family Services

Status: Open Objective: Create suitable living environments
Location: 952 Copperfield Blvd NE Concord, NC 28025-2433 Outcome: Sustainability
Matrix Code: Public Services (General) (05) National Objective: LMC

Initial Funding Date: 03/23/2011 Description:
Financing Operational costs

Funded Amount: 2,000.00
Drawn Thru Program Year: 2,000.00
Drawn In Program Year: 0.00

Proposed Accomplishments

People (General) : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households:

0 0 0

Income Category:

Owner Renter Total Person

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Actual Accomplishments*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments**Accomplishment Narrative**

Year # Benefiting

PGM Year: 2010

Project: 0036 - CDBG INFRASTRUCTURE

IDIS Activity: 1154 - Powder St

Status: Open

Location: Powder St Concord, NC 28025

Objective: Create suitable living environments

Outcome: Sustainability

Matrix Code: Sidewalks (03L)

National Objective: LMA

Initial Funding Date: 03/02/2011

Financing**Description:**

Powder St realignment

Funded Amount: 161,030.55

Drawn Thru Program Year: 161,030.55

Drawn In Program Year: 121,841.66

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Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	2	0	0	0	2	0	0	0

Female-headed Households:

0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	2	0	2	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	2	0	2	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments **Accomplishment Narrative**

Year	# Benefiting	
2010	2	\$0.00

PGM Year: 2010

Project: 0043 - CABARRUS MEALS ON WHEELS

IDIS Activity: 1150 - 3015 Subrecipient

Status: Open

Location: 320 Copperfield Blvd NE Ste C Concord, NC 28025-2431

Objective: Create suitable living environments

Outcome: Sustainability

Matrix Code: Senior Services (05A)

National Objective: LMC

Initial Funding Date: 03/02/2011

Financing

Funded Amount:	4,500.00
Drawn Thru Program Year:	4,500.00
Drawn In Program Year:	1,506.00

Description:

Meal sponsorship

Proposed Accomplishments

People (General) : 6

Native Hawaiian/Other Pacific Islander:	0	0							
American Indian/Alaskan Native & White:	0	0							
Asian White:	0	0							
Black/African American & White:	0	0							
American Indian/Alaskan Native & Black/African American:	0	0							
Other multi-racial:	0	0							
Asian/Pacific Islander:	0	0							
Hispanic:	0	0							
Total:	0	0	0	0	0	0	0	0	0

Female-headed Households:

<i>Income Category:</i>	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments **Accomplishment Narrative**

Year	# Benefitting	
PGM Year:	2010	
Project:	0029 - CDBG EMERGENCY REPAIR	
IDIS Activity:	1149 - 235 Lincoln Rehab	

Status:	Open	Objective:	Create suitable living environments
Location:	235 Lincoln St SW Concord, NC 28025-5405	Outcome:	Sustainability
		Matrix Code:	Rehab; Single-Unit Residential (14A)
		National Objective:	LMH

Initial Funding Date: 12/28/2010

Financing

Funded Amount:	25,486.00
Drawn Thru Program Year:	25,486.00
Drawn In Program Year:	25,086.00

Description:
Rehab

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

<i>Number assisted:</i>	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	2	0	0	0	2	0	0	0

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American Indian/Alaskan Native & White:	0	0							
Asian White:	0	0							
Black/African American & White:	0	0							
American Indian/Alaskan Native & Black/African American:	0	0							
Other multi-racial:	0	0							
Asian/Pacific Islander:	0	0							
Hispanic:	0	0							
Total:	0	0	0	0	0	0	0	0	0

Female-headed Households:

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments	Accomplishment Narrative
Year	# Benefitting

PGM Year: 2010

Project: 0003 - CDBG PROGRAM ADMINISTRATION

IDIS Activity: 1139 - CDBG ADMIN

Status: Completed 6/22/2012 12:00:00 AM

Location:

Objective:

Outcome:

Matrix Code: General Program Administration (21A)

National Objective:

Description:

Initial Funding Date: 11/23/2010

Financing

Funded Amount:	92,895.02
Drawn Thru Program Year:	92,895.02
Drawn In Program Year:	0.00

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		

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PGM Year: 2009
Project: 0007 - CDBG REHABILITATION
IDIS Activity: 1077 - 2265- 152 Kerr-Artisan's Village
Status: Open
Location: 152 Kerr St NW Concord, NC 28025-4874

Objective: Create economic opportunities
Outcome: Sustainability
Matrix Code: Rehab; Publicly or Privately-Owned Commercial/Industrial (14E) National Objective: LMA
Description: Rehab commercial property

Initial Funding Date: 01/26/2010
Financing
Funded Amount: 578,551.00
Drawn Thru Program Year: 575,148.88
Drawn In Program Year: 304,937.81

Proposed Accomplishments
Businesses : 9
Total Population in Service Area: 1,583
Census Tract Percent Low / Mod: 60.60

Annual Accomplishments Accomplishment Narrative
Year # Benefitting

PGM Year: 2008
Project: 0001 - CDBG PROGRAM ADMINISTRATION
IDIS Activity: 1086 - ADMINISTRATION

Status: Completed 8/26/2011 12:00:00 AM
Location: ,

Objective:
Outcome:
Matrix Code: General Program Administration (21A) National Objective:

Initial Funding Date: 01/27/2010
Financing
Funded Amount: 85,309.71
Drawn Thru Program Year: 85,309.71
Drawn In Program Year: 0.00

Description:
Admin

Proposed Accomplishments

Actual Accomplishments

Number assisted:

Owner		Renter		Total		Person	
Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:				0	0		
Black/African American:				0	0		
Asian:				0	0		
American Indian/Alaskan Native:				0	0		
Native Hawaiian/Other Pacific Islander:				0	0		

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Status: Completed 6/22/2012 12:00:00 AM
Location:

Objective:
Outcome:
Matrix Code: General Program Administration (21A) National Objective:

Initial Funding Date: 11/10/2009

Financing

Funded Amount: 18,404.00
Drawn Thru Program Year: 18,404.00
Drawn In Program Year: 0.00

Description:
Admin

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0	0	0	0	0	0	0	0

Female-headed Households:

0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Accomplishment Narrative

Year # Benefitting

PGM Year: 2007
Project: 0010 - PROPERTY ACQUISITION CITY-WDE
IDIS Activity: 927 - 319 BROAD STR PROP ACQ

Status: Open
Location: 319 Broad Dr SW Concord, NC 28025-5525

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Acquisition of Real Property (01)

National Objective: LMA

Initial Funding Date: 04/07/2008

Financing

Funded Amount: 7,207.38
Drawn Thru Program Year: 4,199.10
Drawn In Program Year: 0.00

Description:
PROPERTY ACQUISITION

Proposed Accomplishments

People (General) : 1

Annual Accomplishments	Accomplishment Narrative
Year	# Benefitting

PGM Year: 2008
Project: 0016 - PROPERTY ACQUISITION-CITY OF CONCORD
IDIS Activity: 1036 - UNDERWOOD PK ACQ

Status: Open
Location: BLOCK B-P/O LOT 11,ALL OF 12-16 UNDERWOOD PK CONCORD, NC 28025

Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Acquisition of Real Property (01)

National Objective: LMA

Initial Funding Date: 08/12/2009

Financing

Funded Amount: 16,718.31
Drawn Thru Program Year: 16,718.31
Drawn In Program Year: 0.00

Description:
ACQUISITION

Proposed Accomplishments

People (General) : 1
Total Population in Service Area: 947
Census Tract Percent Low / Mod: 83.30

Annual Accomplishments	Accomplishment Narrative
Year	# Benefitting

PGM Year: 2009
Project: 0022 - CDBG Administration
IDIS Activity: 1067 - Admin

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U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Activity Summary Report (GPR) for Program Year 2011
CONCORD

Date: 31-Aug-2012
Time: 13:42
Page: 1

IDIS

U. S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT

DATE: 8/31/2012

OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT

TIME: 1:41:25 PM

PR05 - Summary of Consolidated Plan Projects for Report Year

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Plan IDIS Year Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
2011 1	CDBG PROGRAM ADMINISTRATION	CDBG	\$81,096.00	\$75,799.48	\$75,799.48	\$0.00	\$75,799.48
2	HOME ADMINISTRATION	HOME	\$109,406.00	\$114,406.00	\$5,615.00	\$108,791.00	\$5,615.00
3	HOME DOWN PAYMENT ASSISTANCE	HOME	\$0.00	\$7,500.00	\$7,500.00	\$0.00	\$7,500.00
4	HOME REHABILITATION	HOME	\$0.00	\$213,834.00	\$191,570.00	\$22,264.00	\$191,570.00
6	HOME ACQUISITION OF PROPERTY	HOME	\$0.00	\$230,777.00	\$143,281.10	\$87,495.90	\$143,281.10
9	CABARRUS LITERACY COUNCIL	CDBG	\$0.00	\$4,000.00	\$4,000.00	\$0.00	\$4,000.00
11	CDBG EMERGENCY REPAIR	CDBG	\$0.00	\$15,490.00	\$15,490.00	\$0.00	\$15,490.00
15	UNITED FAMILY SERVICES	CDBG	\$0.00	\$1,750.00	\$1,750.00	\$0.00	\$1,750.00
18	CDBG INFRASTRUCTURE	CDBG	\$0.00	\$137,194.24	\$137,194.24	\$0.00	\$137,194.24
19	COOP CHRISTIAN MINISTRIES	CDBG	\$0.00	\$6,000.00	\$6,000.00	\$0.00	\$6,000.00
20	SERENITY HOUSE	CDBG	\$0.00	\$3,500.00	\$3,500.00	\$0.00	\$3,500.00
21	PROSPERITY UNLIMITED	CDBG	\$0.00	\$9,000.00	\$4,500.00	\$4,500.00	\$4,500.00
23	HISPANIC LEARNING CENTER	CDBG	\$0.00	\$4,500.00	\$4,500.00	\$0.00	\$4,500.00
24	PROSPERITY COMM CONNECT	CDBG	\$0.00	\$1,500.00	\$1,500.00	\$0.00	\$1,500.00
25	CABARRUS MEALS ON WHEELS	CDBG	\$0.00	\$4,000.00	\$4,000.00	\$0.00	\$4,000.00
27	HOME CONSORTIUM SINGLE FAMILY REHAB	CABARRUS COUNTY AND ROWAN COUNTY HOME	\$0.00	\$239,178.00	\$125,221.42	\$113,956.58	\$125,221.42
29	HOME CONSORTIUM NEW CONSTRUCTION RENTAL	CITY OF CONCORD AND CITY OF SALISBURY	\$0.00	\$264,004.49	\$263,004.49	\$1,000.00	\$263,004.49
35	CABARRUS ARTS COUNCIL	CDBG	\$1,750.00	\$1,750.00	\$1,750.00	\$0.00	\$1,750.00



CONCORD

CDBG Beneficiaries by Income Category

Income Levels		Owner Occupied	Renter Occupied	Persons
Housing	Extremely Low ($\leq 30\%$)	1	0	0
	Low ($> 30\%$ and $\leq 50\%$)	0	0	0
	Mod ($> 50\%$ and $\leq 80\%$)	0	0	0
	Total Low-Mod	1	0	0
	Non Low-Mod ($> 80\%$)	0	0	0
	Total Beneficiaries	1	0	0



CONCORD

CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race				
		Total Persons	Total Hispanic Persons	Total Households	Total Hispanic Households
Housing	White	0	0	1	0
	Black/African American	0	0	3	0
	Total Housing	0	0	4	0
Grand Total	White	0	0	1	0
	Black/African American	0	0	3	0
	Total Grand Total	0	0	4	0



CONCORD

CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Acquisition	Acquisition of Real Property (01)	Persons	947	0	947
	Total Acquisition		947	0	947
Economic Development	Rehab; Publicly or Privately-Owned Commercial/Industrial (14E)	Business	0	0	0
	Total Economic Development		0	0	0
Housing	Rehab; Single-Unit Residential (14A)	Housing Units	3	1	4
	Total Housing		3	1	4
Public Facilities and Improvements	Parks, Recreational Facilities (03F)	Public Facilities	0	0	0
	Water/Sewer Improvements (03J)	Persons	0	0	0
	Sidewalks (03L)	Public Facilities	1,032	0	1,032
	Total Public Facilities and Improvements		1,032	0	1,032
Public Services	Public Services (General) (05)	Persons	1,617	1,984	3,601
	Senior Services (05A)	Persons	0	0	0
	Total Public Services		1,617	1,984	3,601
Grand Total			3,599	1,985	5,584



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Summary of Accomplishments
Program Year: 2011

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CONCORD

Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Underway Count	Underway Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Acquisition	Acquisition of Real Property (01)	2	\$0.00	0	\$0.00	2	\$0.00
	Total Acquisition	2	\$0.00	0	\$0.00	2	\$0.00
Economic Development	Rehab; Publicly or Privately-Owned Commercial/Industrial (14E)	1	\$304,937.81	0	\$0.00	1	\$304,937.81
	Total Economic Development	1	\$304,937.81	0	\$0.00	1	\$304,937.81
Housing	Rehab; Single-Unit Residential (14A)	4	\$40,576.00	1	\$3,316.00	5	\$43,892.00
	Total Housing	4	\$40,576.00	1	\$3,316.00	5	\$43,892.00
Public Facilities and Improvements	Parks, Recreational Facilities (03F)	1	\$19,290.00	0	\$0.00	1	\$19,290.00
	Water/Sewer Improvements (03J)	0	\$0.00	1	\$137,194.24	1	\$137,194.24
	Sidewalks (03L)	1	\$121,841.66	0	\$0.00	1	\$121,841.66
	Total Public Facilities and Improvements	2	\$141,131.66	1	\$137,194.24	3	\$278,325.90
Public Services	Public Services (General) (05)	15	\$44,000.00	2	\$14,500.00	17	\$58,500.00
	Senior Services (05A)	1	\$1,506.00	0	\$0.00	1	\$1,506.00
	Total Public Services	16	\$45,506.00	2	\$14,500.00	18	\$60,006.00
General Administration and Planning	General Program Administration (21A)	1	\$75,799.48	3	\$0.00	4	\$75,799.48
	Total General Administration and Planning	1	\$75,799.48	3	\$0.00	4	\$75,799.48
Grand Total		26	\$607,950.95	7	\$155,010.24	33	\$762,961.19



CONCORD CONSORTIUM

Home Unit Completions by Racial / Ethnic Category

	Rentals		First Time Homebuyers		Existing Homeowners	
	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics
White	4	0	8	0	7	0
Black/African American	47	0	6	0	11	0
Black/African American & White	0	0	1	0	0	0
Other multi-racial	1	1	1	0	0	0
Total	52	1	16	0	18	0

	Total, Rentals and TBRA		Total, Homebuyers and Homeowners		Grand Total	
	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics
White	4	0	15	0	19	0
Black/African American	47	0	17	0	64	0
Black/African American & White	0	0	1	0	1	0
Other multi-racial	1	1	1	0	2	1
Total	52	1	34	0	86	1





Office of Community Planning and Development
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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2009	7	1077	5324100	2265- 152 Kerr-Artisan's Village	14E	LMA	\$83,792.79
2009	7	1077	5335824	2265- 152 Kerr-Artisan's Village	14E	LMA	\$1,521.00
2009	7	1077	5335831	2265- 152 Kerr-Artisan's Village	14E	LMA	\$12,041.30
2009	7	1077	5359220	2265- 152 Kerr-Artisan's Village	14E	LMA	\$11,635.63
2009	7	1077	5359227	2265- 152 Kerr-Artisan's Village	14E	LMA	\$5,719.37
2009	7	1077	5376394	2265- 152 Kerr-Artisan's Village	14E	LMA	\$225.72
2009	7	1077	5388118	2265- 152 Kerr-Artisan's Village	14E	LMA	\$4,136.88
2009	7	1077	5396651	2265- 152 Kerr-Artisan's Village	14E	LMA	\$5,462.97
2009	7	1077	5422338	2265- 152 Kerr-Artisan's Village	14E	LMA	\$4,060.05
2009	7	1077	5432981	2265- 152 Kerr-Artisan's Village	14E	LMA	\$2,588.59
2009	7	1077	5432985	2265- 152 Kerr-Artisan's Village	14E	LMA	\$81,176.42
2009	7	1077	5451707	2265- 152 Kerr-Artisan's Village	14E	LMA	\$3,102.74
2009	7	1077	5451711	2265- 152 Kerr-Artisan's Village	14E	LMA	\$89,474.35
2010	29	1149	5388118	235 Lincoln Rehab	14A	LMH	\$1,906.50
2010	29	1149	5396651	235 Lincoln Rehab	14A	LMH	\$4,802.00
2010	29	1149	5396663	235 Lincoln Rehab	14A	LMH	\$2,345.00
2010	29	1149	5422323	235 Lincoln Rehab	14A	LMH	\$5,389.64
2010	29	1149	5422338	235 Lincoln Rehab	14A	LMH	\$10,586.86
2010	29	1149	5432985	235 Lincoln Rehab	14A	LMH	\$36.00
2010	29	1149	5451711	235 Lincoln Rehab	14A	LMH	\$20.00
2010	29	1180	5324100	37 Sumter Rehab	14A	LMH	\$3,316.00
2010	36	1154	5324080	Powder St	03L	LMA	\$7,536.48
2010	36	1154	5324100	Powder St	03L	LMA	\$110,596.33
2010	36	1154	5335824	Powder St	03L	LMA	\$3,002.36
2010	36	1154	5335831	Powder St	03L	LMA	\$706.49
2010	36	1186	5324100	Logan Playground	03F	LMA	\$19,290.00
2010	37	1178	5324100	Coop Christian Ministry Subrecipient	05	LMA	\$6,500.00
2010	39	1185	5324100	Subrecipient Prosperity Unlimited	05	LMA	\$7,500.00
2010	39	1185	5335831	Subrecipient Prosperity Unlimited	05	LMA	\$2,500.00
2010	40	1184	5324100	Subrecipient Coltrane LIFE	05	LMA	\$4,500.00
2010	41	1193	5396651	Subrecipient Hispanic Learning Center	05	LMA	\$4,500.00
2010	42	1183	5324100	Subrecipient Prosperity Community Connections	05	LMA	\$1,500.00
2010	43	1150	5324100	3015 Subrecipient	05A	LMC	\$1,506.00
2011	9	1209	5359227	Cabarrus Literacy Council Subrecipient	05	LMA	\$1,000.00
2011	9	1209	5388118	Cabarrus Literacy Council Subrecipient	05	LMA	\$1,000.00
2011	9	1209	5396651	Cabarrus Literacy Council Subrecipient	05	LMA	\$1,000.00
2011	9	1209	5451711	Cabarrus Literacy Council Subrecipient	05	LMA	\$1,000.00
2011	11	1215	5376394	473 Union Cemetery Rehab	14A	LMH	\$5,236.00
2011	11	1215	5432985	473 Union Cemetery Rehab	14A	LMH	\$36.00
2011	11	1215	5451711	473 Union Cemetery Rehab	14A	LMH	\$20.00
2011	11	1216	5376394	470 Urban Rehab	14A	LMH	\$5,586.00
2011	11	1216	5432985	470 Urban Rehab	14A	LMH	\$36.00
2011	11	1216	5451711	470 Urban Rehab	14A	LMH	\$20.00
2011	11	1223	5388117	33 Patton Rehab	14A	LMH	\$2,562.57
2011	11	1223	5388118	33 Patton Rehab	14A	LMH	\$1,937.43
2011	11	1223	5432985	33 Patton Rehab	14A	LMH	\$36.00
2011	11	1223	5451711	33 Patton Rehab	14A	LMH	\$20.00



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PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	2,087,771.58
02 ENTITLEMENT GRANT	355,479.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	43,779.46
06 RETURNS	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	826.17
08 TOTAL AVAILABLE (SUM, LINES 01-07)	2,487,856.21

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	687,161.71
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	(246,037.60)
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	441,124.11
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	75,799.48
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	1,777,917.80
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	2,294,841.39
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	193,014.82

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	687,161.71
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	(246,037.60)
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	441,124.11
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	60,006.00
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	60,006.00
32 ENTITLEMENT GRANT	355,479.00
33 PRIOR YEAR PROGRAM INCOME	44,372.25
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	(4,838.02)
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	395,013.23
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	15.19%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	75,799.48
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 + LINE 40)	75,799.48
42 ENTITLEMENT GRANT	355,479.00
43 CURRENT YEAR PROGRAM INCOME	43,779.46
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	826.17
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	400,084.63
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	18.95%



CONCORD CONSORTIUM
Home Disbursements and Unit Completions

Activity Type	Disbursed Amount	Units Completed	Units Occupied
Rentals	\$301,307.19	52	52
First Time Homebuyers	\$102,792.15	16	16
Existing Homeowners	\$419,526.27	18	18
Total, Rentals and TBRA	\$301,307.19	52	52
Total, Homebuyers and Homeowners	\$522,318.42	34	34
Grand Total	\$823,625.61	86	86

Home Unit Completions by Percent of Area Median Income

Activity Type						Units Completed	
	0% - 30%	31% - 50%	51% - 60%	61% - 80%	Total 0% - 60%	Total 0% - 80%	
Rentals	37	11	4	0	52	52	52
First Time Homebuyers	2	9	2	3	13	16	16
Existing Homeowners	9	5	2	2	16	18	18
Total, Rentals and TBRA	37	11	4	0	52	52	52
Total, Homebuyers and Homeowners	11	14	4	5	29	34	34
Grand Total	48	25	8	5	81	86	86

Home Unit Reported As Vacant

Activity Type	Reported as Vacant
Rentals	0
First Time Homebuyers	0
Existing Homeowners	0
Total, Rentals and TBRA	0
Total, Homebuyers and Homeowners	0
Grand Total	0

IDIS - PR85

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
Rental , Homebuyer , Homeowner Rehab, TBRA
Housing Performance Report - CONCORD , NC

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Program Rental , Homebuyer , Homeowner Rehab, TBRA
Date Range 06/30/2012

Objectives	Availability / Accessibility		Outcomes Affordability		Sustainability		Total by Objective		# of Total Units Brought to Property Standard	Of the Total Units, the # occupied by Households <= 80% AMI		
	Units	\$	Units	\$	Units	\$	Units	\$	Units	\$	Units	\$
Suitable Living	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
Decent Housing	0	0.00	0	0.00	1	3,316.00	1	3,316.00	0	3,316.00	1	3,316.00
Economic Opportunity	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
Total by Outcome	0	0.00	0	0.00	1	3,316.00	1	3,316.00	0	3,316.00	1	3,316.00

IDIS - PR85

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
Rental , Homebuyer , Homeowner Rehab, TBRA
Housing Performance Report - CONCORD CONSORTIUM , NC

Date: 08-31-12
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Program Rental , Homebuyer , Homeowner Rehab, TBRA
Date Range 06/30/2012
Home Tenure Type 7/1/2011

Objectives	Availability / Accessibility		Outcomes		Sustainability		Total by Objective		# of Total Units Brought to Property Standard		Of the Total Units, the # occupied by Households <= 80% AMI	
			Affordability									
	Units	\$	Units	\$	Units	\$	Units	\$	Units	\$	Units	\$
Suitable Living	0	0.00	2	61,578.00	10	420,720.55	12	482,298.55	12	482,298.55	12	482,298.55
Decent Housing	0	0.00	63	926,133.76	5	155,053.99	68	1,081,187.75	68	1,081,187.75	68	1,081,187.75
Economic Opportunity	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
Total by Outcome	0	0.00	65	987,711.76	15	575,774.54	80	1,563,486.30	80	1,563,486.30	80	1,563,486.30

APPENDIX C

PUBLIC HEARING NOTICE

Ad Content Proof Actual Size

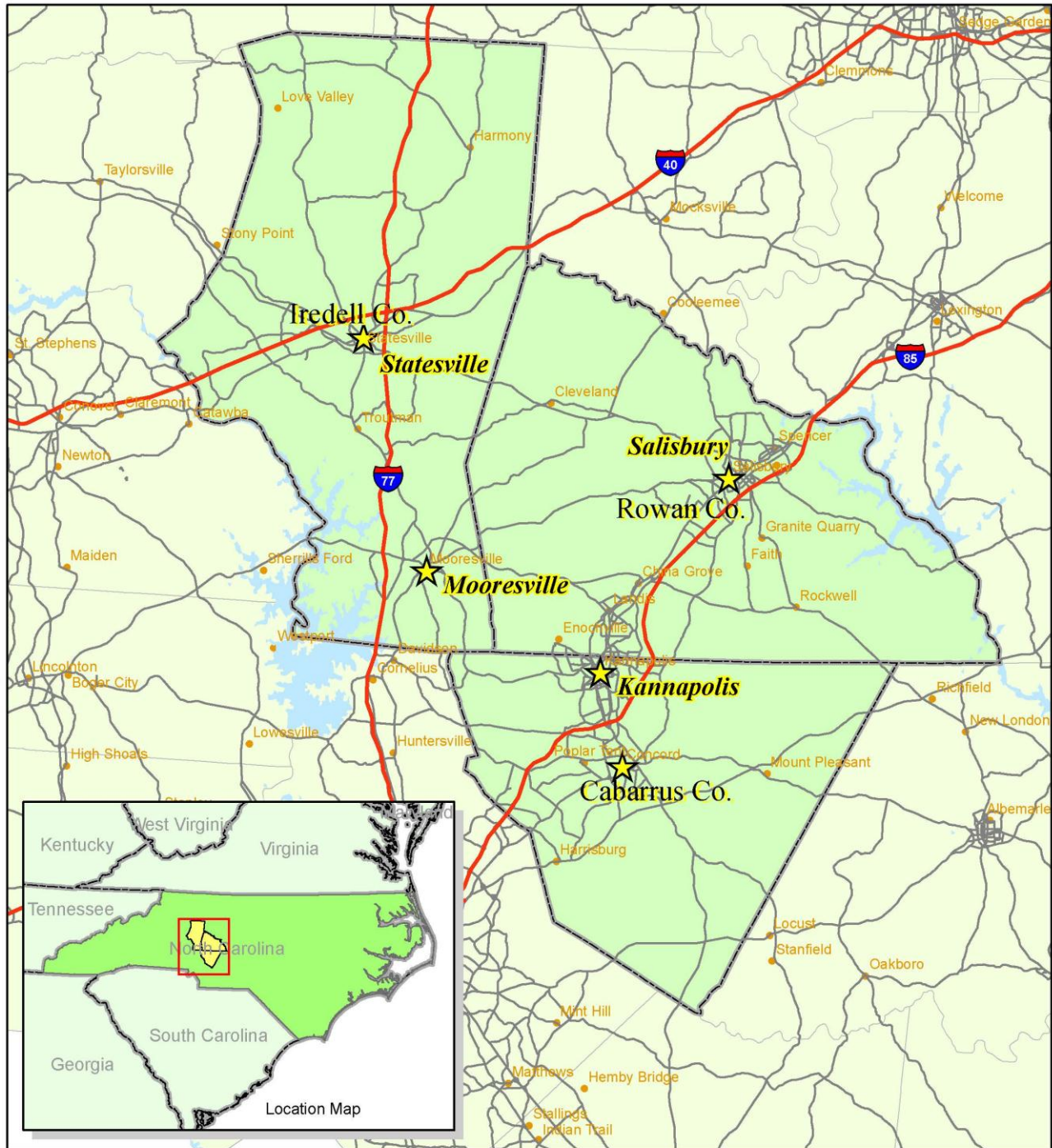
**NOTICE OF PUBLIC HEARING
CONSOLIDATED ANNUAL PERFORMANCE &
EVALUATION REPORT**

The City of Concord will hold a public hearing on Wednesday, August 29, 2012 at 5:30 PM in the second floor conference room of the City of Concord, 1000 S. Salisbury St., Concord, NC to receive comments from the community on the City's Consolidated Annual Performance and Evaluation Report (CAPER) regarding the use of Community Development Block Grant and HOME Grant funds. This report details how the city complied with federal regulations and how the City accomplished its goals as set out in its annual Action Plan during the last fiscal year (July 1, 2011-June 30, 2012). Copies of the draft document will be available for public review from September 3, 2012 to September 21, 2012 at the Planning and Neighborhood Development Office, City Hall Annex Building, 600 Orange St., and the Concord Veterans' Library, 27 Union St., in Concord. Comments will be received through September 21, 2012.

All interested persons are invited to attend this hearing. In accordance with ADA regulations, please note that anyone who needs an accommodation to participate in the meeting should notify Pepper Boggs at (703) 550-5133 at least forty-eight hours prior to the meeting.
Publish: August 12, 2012

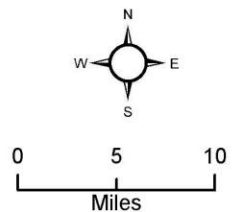
APPENDIX D

MAPS



Cabarrus-Iredell-Rowan HOME Consortium

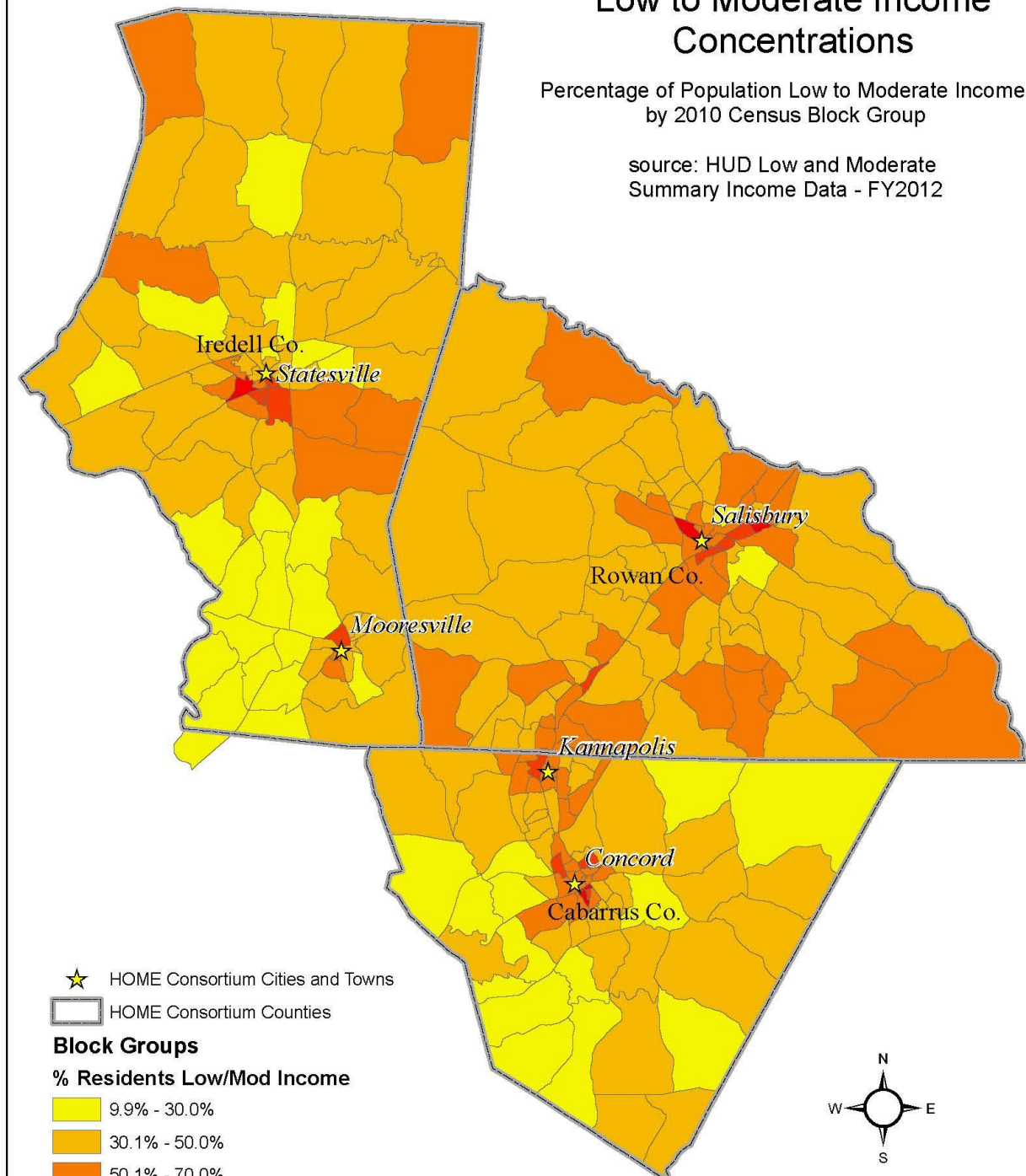
- ★ HOME Consortium Cities and Towns
- ▭ HOME Consortium Counties
- Interstates
- Highways
- Lakes
- Cities & Towns



Low to Moderate Income Concentrations

Percentage of Population Low to Moderate Income
by 2010 Census Block Group

source: HUD Low and Moderate
Summary Income Data - FY2012

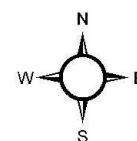


- ★ HOME Consortium Cities and Towns
- HOME Consortium Counties

Block Groups

% Residents Low/Mod Income

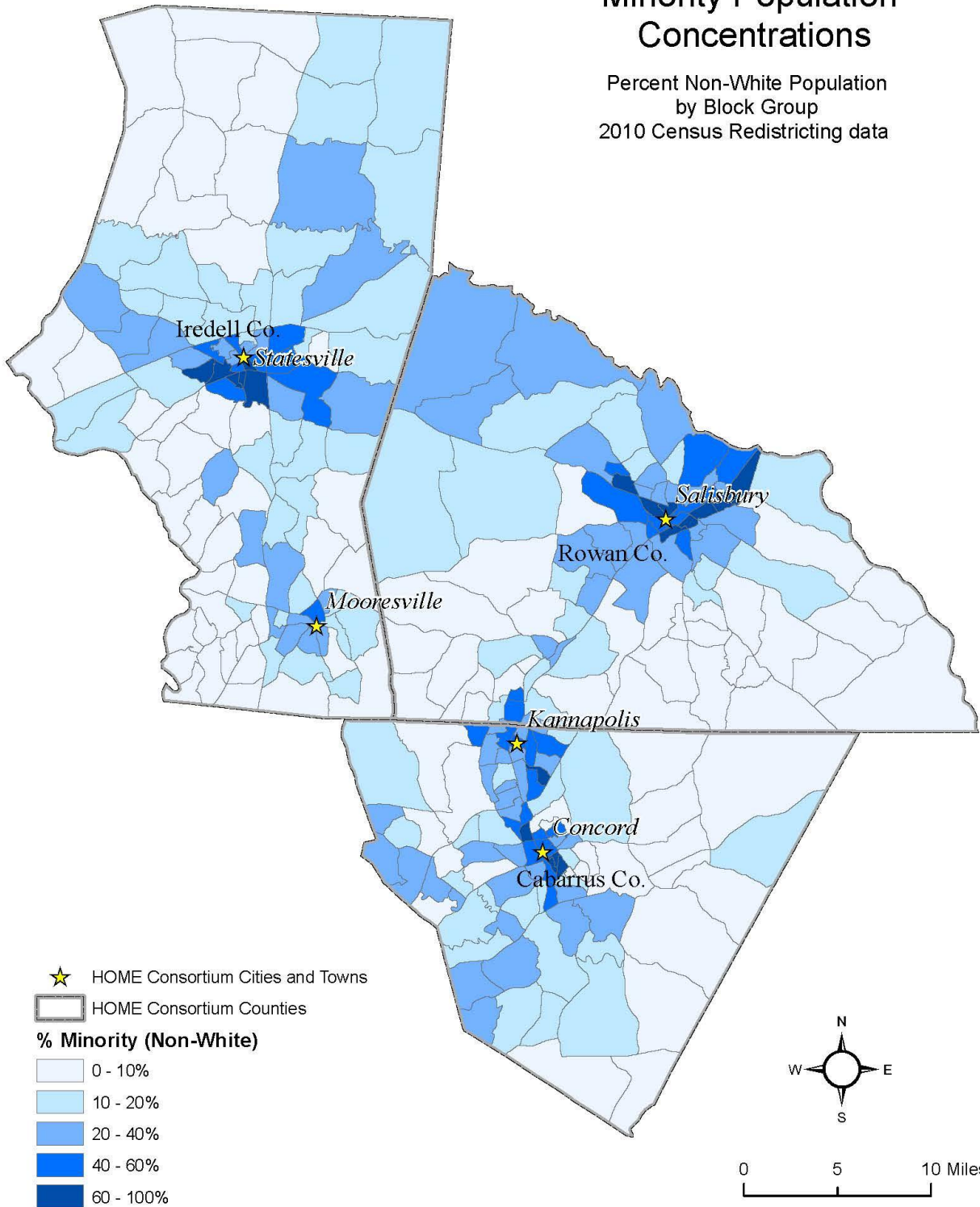
- 9.9% - 30.0%
- 30.1% - 50.0%
- 50.1% - 70.0%
- 70.1% - 80.0%
- 80.1% - 100.0%



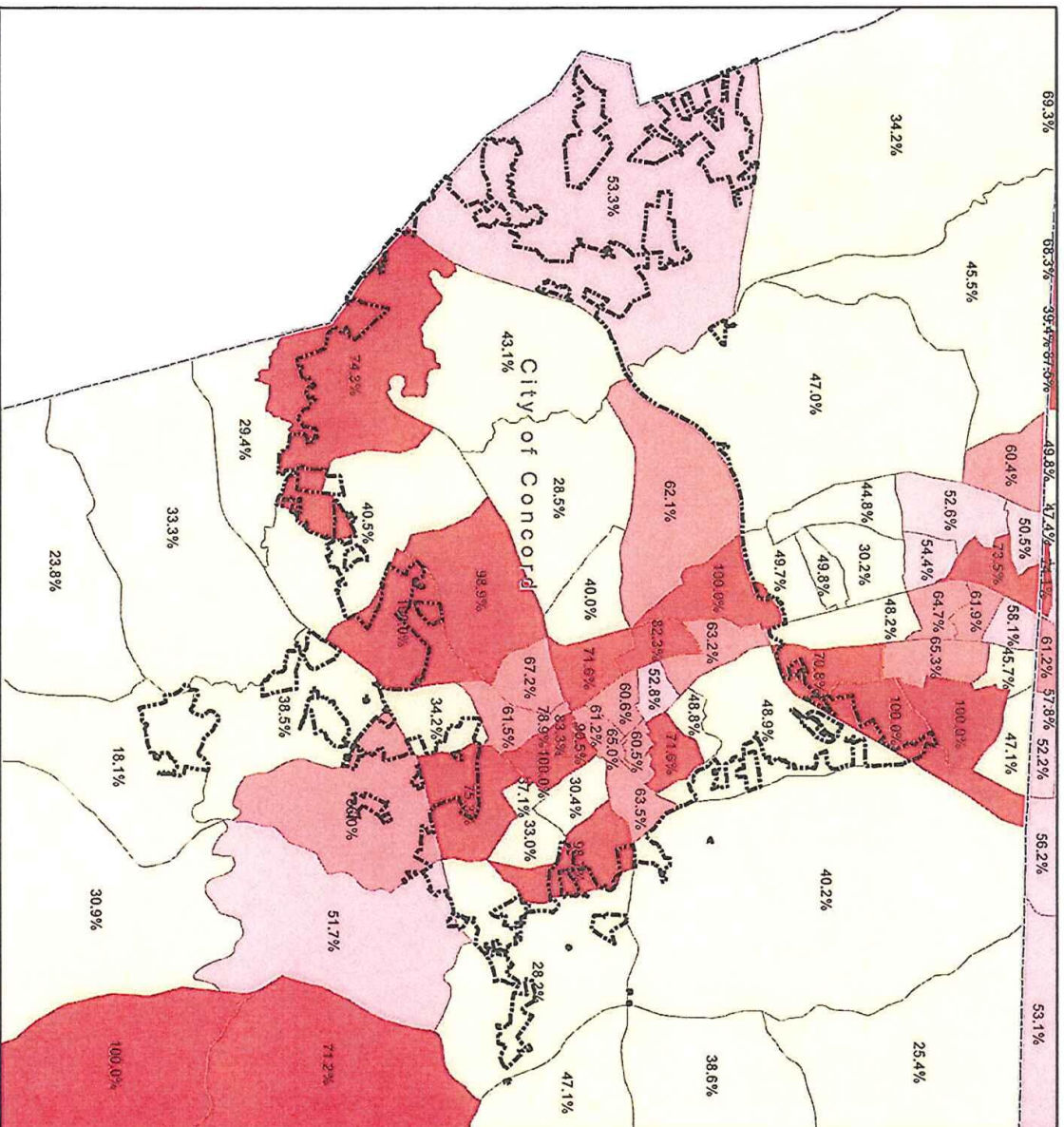
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Minority Population Concentrations

Percent Non-White Population
by Block Group
2010 Census Redistricting data



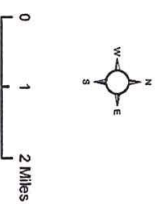
MAP 4



City of Concord Low to Moderate Income Concentrations

Percentage of Population
Low to Moderate Income
by 2000 Census Block Group

- Block Groups**
- 15% - 50%
 - 50% - 60%
 - 60% - 70%
 - 70% - 80%
 - 80% - 100%
- HOMIE Consortium Counties**
- Concord



Minority Population Concentrations

Percent Non-White Population
by Block Group
2010 Census Redistricting data

